

# EXHIBIT C

DENTONS US LLP  
Arthur H. Ruegger  
Carole Neville  
1221 Avenue of the Americas  
New York, New York 10020  
Tel: (212) 768-6700  
Fax: (212) 768-6800  
Email: arthur.ruegger@dentons.com

*Attorneys for Defendant*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Plaintiff,

v.

JAMES GREIFF,

Defendant.

Adv. Pro. No. 10-04357 (SMB)

**DECLARATION OF ARTHUR H. RUEGGER IN SUPPORT OF  
DEFENDANT'S MOTION FOR WITHDRAWAL OF THE REFERENCE**

I, Arthur H. Ruegger, hereby declare under penalty of perjury pursuant to 28 U.S.C. § 1746, as follows:

1. I am a Senior Counsel at Dentons US LLP, counsel to defendant, James Greiff. I am a member of the bar of New York and I am admitted to practice in this Court.
2. I submit this declaration in support of Defendant's motion for withdrawal of the reference.
3. Attached hereto as **Exhibit A** is a true and correct copy the Complaint, dated November 12, 2010, commencing the above-captioned adversary proceeding (Bankr. S.D.N.Y. Adv. Proc. No. 10-04357-brl) [ECF No. 1] (the "Greiff Complaint" or the "Complaint").
4. Attached hereto as **Exhibit B** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and Bernard L. Madoff Investment Securities LLC ("BLMIS" or the "LLC") to the Bank of New York, bates stamped MESTABL00005744.
5. Attached hereto as **Exhibit C** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and the LLC to the National Securities Clearing Corporation, bates stamped MADTEE00544438.
6. Attached hereto as **Exhibit D** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and the LLC to the Options Clearing Corporation , bates stamped MADTEE0000544725.
7. Attached hereto as **Exhibit E** is, to the best of our information and belief, a true and correct copy of a letter dated January 1, 2001 from Bernard Madoff and the LLC to the Depository Trust Company, bates stamped MESTABL00005745.

8. Attached hereto as **Exhibit F** is a true and correct copy of the Form BD filed with the Securities and Exchange Commission on or about January 12, 2001, on behalf of Bernard L. Madoff Investment Securities LLC.

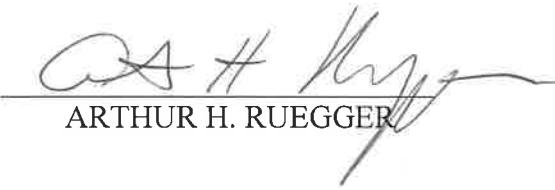
9. Attached hereto as **Exhibit G** are true and correct copies of a sampling of monthly statements for account No. xxxxxxxx1509 (the "509 Account") at JPMorgan Chase held in the name of Bernard L. Madoff Investment Securities, bates stamped beginning JPMTAA0000316.

10. Attached hereto as **Exhibit H** are true and correct copies of a sampling of monthly statements for account No. #xxxxx1703 (the "703 Account") at JPMorgan Chase held in the name of Bernard L. Madoff or Bernard L. Madoff Investment Securities, bates stamped beginning MADWAA00139882.

11. Attached hereto as **Exhibit I** is a true and accurate copies of examples of the checks written on the 509 Account representing transfers to Defendant James Greiff, bates stamped MADWAA00259419, MADWAA00390962, MADWAA00052071, MADWAA00040325, MADWAA00248970.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 4, 2020

  
ARTHUR H. RUEGGER

# EXHIBIT A

**Baker & Hostetler LLP**  
45 Rockefeller Plaza  
New York, NY 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201  
David J. Sheehan  
Marc E. Hirschfield  
Richard J. Bernard  
Geraldine E. Ponto  
Marc Skapof

*Attorneys for Irving H. Picard, Trustee for the  
Substantively Consolidated SIPA Liquidation of  
Bernard L. Madoff Investment Securities LLC and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Adv. Pro. No. 08-01789 (BRL)

Plaintiff-Applicant,

SIPA LIQUIDATION

v.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 10-\_\_\_\_\_ (BRL)

Plaintiff,

v.

JAMES GREIFF,

Defendant.

## COMPLAINT

Irving H. Picard (the “Trustee”), as trustee for the liquidation of the business of Bernard L. Madoff Investment Securities LLC (“BLMIS”) under the Securities Investor Protection Act, 15 U.S.C. §§ 78aaa, *et seq.* (“SIPA”),<sup>1</sup> and the substantively consolidated estate of Bernard L. Madoff individually (“Madoff”), by and through his undersigned counsel, for his complaint (the “Complaint”), states as follows:

### NATURE OF PROCEEDING

1. This adversary proceeding arises from the massive Ponzi scheme perpetrated by Madoff. Over the course of the scheme, there were more than 8,000 client accounts at BLMIS. In early December 2008, BLMIS generated client account statements for its approximately 4,900 open client accounts. When added together, these statements purport that clients of BLMIS had approximately \$65 billion invested with BLMIS. In reality, BLMIS had assets on hand worth a small fraction of that amount. On March 12, 2009, Madoff admitted to the fraudulent scheme and pled guilty to 11 felony counts, and was sentenced on June 29, 2009 to 150 years in prison. The within defendant (“Defendant”) received avoidable transfers from BLMIS.

2. Defendant was a beneficiary of this Ponzi scheme. Since December 11, 2002, Defendant received the amount of \$9,810,138 from BLMIS. The Trustee’s investigation has revealed that approximately \$2,803,787 of this amount represented fictitious profits from the Ponzi scheme. Accordingly, Defendant has received approximately \$2,803,787 of other people’s money. This action is brought to recover the fictitious profit amount so that this customer property can be equitably distributed among all of the victims of BLMIS.

---

<sup>1</sup> For convenience, future reference to SIPA will not include “15 U.S.C.”

3. This adversary proceeding is brought pursuant to sections 78fff(b), 78fff-1(a) and 78fff-2(c)(3) of SIPA, sections 105(a), 544, 548(a), 550(a) and 551 of title 11 of the United States Code (the “Bankruptcy Code”), the New York Fraudulent Conveyance Act (New York Debtor and Creditor Law § 270 *et seq.* (McKinney 2001) (“DCL”)) and other applicable law, for avoidance of fraudulent conveyances in connection with certain transfers of property by BLMIS to or for the benefit of Defendant. The Trustee seeks to set aside such transfers and preserve and recover the property for the benefit of BLMIS’ defrauded customers.

#### **JURISDICTION AND VENUE**

4. This is an adversary proceeding commenced before the same Court before whom the main underlying SIPA proceeding, No. 08-01789 (BRL) (the “SIPA Proceeding”), is pending. The SIPA Proceeding was originally brought in the United States District Court for the Southern District of New York as *Securities Exchange Commission v. Bernard L. Madoff Investment Securities LLC et al.*, No. 08 CV 10791 (the “District Court Proceeding”) and has been referred to this Court. This Court has jurisdiction over this adversary proceeding under 28 U.S.C. § 1334(b) and 15 U.S.C. §§ 78eee(b)(2)(A), (b)(4).

5. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), (H) and (O).

6. Venue in this district is proper under 28 U.S.C. § 1409.

#### **DEFENDANT**

7. Upon information and belief, Defendant James Greiff maintains his residence in Alpharetta, Georgia. Defendant holds a BLMIS account in the name “James Greiff,” with the account address reported in Alpharetta, Georgia.

### **BACKGROUND, THE TRUSTEE AND STANDING**

8. On December 11, 2008 (the “Filing Date”),<sup>2</sup> Madoff was arrested by federal agents for violation of the criminal securities laws, including, *inter alia*, securities fraud, investment adviser fraud, and mail and wire fraud. Contemporaneously, the Securities and Exchange Commission (“SEC”) filed a complaint in the District Court, which commenced the District Court Proceeding against Madoff and BLMIS. The District Court Proceeding remains pending in the District Court. The SEC complaint alleged that Madoff and BLMIS engaged in fraud through the investment advisor activities of BLMIS.

9. On December 12, 2008, The Honorable Louis L. Stanton of the District Court entered an order appointing Lee S. Richards, Esq. (the “Receiver”) as receiver for the assets of BLMIS.

10. On December 15, 2008, pursuant to section 78eee(a)(4)(A) of SIPA, the SEC consented to a combination of its own action with an application of the Securities Investor Protection Corporation (“SIPC”). Thereafter, pursuant to section 78eee(a)(4)(B) of SIPA, SIPC filed an application in the District Court alleging, *inter alia*, that BLMIS was not able to meet its obligations to securities customers as they came due and, accordingly, its customers needed the protections afforded by SIPA.

11. Also on December 15, 2008, Judge Stanton granted the SIPC application and entered an order pursuant to SIPA (the “Protective Decree”), which, in pertinent part:

a. appointed the Trustee for the liquidation of the business of BLMIS pursuant to section 78eee(b)(3) of SIPA;

---

<sup>2</sup> Section 78eee(7)(B) of SIPA states that the filing date is “the date on which an application for a protective decree is filed under 78eee(a)(3),” except where the debtor is the subject of a proceeding pending before a United States court “in which a receiver, trustee, or liquidator for such debtor has been appointed and such proceeding was commenced before the date on which such application was filed, the term ‘filing date’ means the date on which such proceeding

- b. appointed Baker & Hostetler LLP as counsel to the Trustee pursuant to section 78eee(b)(3) of SIPA; and
- c. removed the case to this Court pursuant to section 78eee(b)(4) of SIPA.

By this Protective Decree, the Receiver was removed as Receiver for BLMIS.

12. By orders dated December 23, 2008 and February 4, 2009, respectively, the Bankruptcy Court approved the Trustee's bond and found that the Trustee was a disinterested person. Accordingly, the Trustee is duly qualified to serve and act on behalf of the estate of BLMIS.

13. At a Plea Hearing on March 12, 2009 in the case captioned *United States v. Madoff*, Case No. 09-CR-213(DC), Madoff pled guilty to an eleven-count criminal information filed against him by the United States Attorneys' Office for the Southern District of New York. At the Plea Hearing, Madoff admitted that he "operated a Ponzi scheme through the investment advisory side of [BLMIS]." Plea Allocution of Bernard L. Madoff at 23, *United States v. Madoff*, No. 09-CR-213 (DC) (S.D.N.Y. March 12, 2009) (Docket No. 50). Additionally, Madoff asserted "[a]s I engaged in my fraud, I knew what I was doing [was] wrong, indeed criminal." *Id.* Madoff was sentenced on June 29, 2009 to 150 years in prison.

14. On August 11, 2009, a former BLMIS employee, Frank DiPascali, pled guilty to participating in and conspiring to perpetuate the Ponzi scheme. At a Plea Hearing on August 11, 2009 in the case entitled *United States v. DiPascali*, Case No. 09-CR-764 (RJS), DiPascali pled guilty to a ten-count criminal information. Among other things, DiPascali admitted that the fictitious scheme had begun at BLMIS since at least the 1980s. Plea Allocution of Frank

---

was commenced." 15 U.S.C. § 78lll(7)(B). Thus, even though the application for a protective decree was filed on December 15, 2008, the Filing Date in this action is December 11, 2008.

DiPascali at 46, *United States v. DiPascali*, No. 09-CR-764 (RJS) (S.D.N.Y. Aug. 11, 2009) (Docket No. 11).

15. As the Trustee appointed under SIPA, the Trustee is charged with recovering and paying out customer property to BLMIS' customers, assessing claims, and liquidating any other assets of the firm for the benefit of the estate and its creditors. The Trustee is in the process of marshalling BLMIS' assets, and the liquidation of BLMIS' assets is well underway. However, such assets will not be sufficient to reimburse the customers of BLMIS for the billions of dollars that they invested with BLMIS over the years. Consequently, the Trustee must use his authority under SIPA and the Bankruptcy Code to pursue recovery from customers who received preferences and/or payouts of fictitious profits to the detriment of other defrauded customers whose money was consumed by the Ponzi scheme. Absent this or other recovery actions, the Trustee will be unable to satisfy the claims described in subparagraphs (A) through (D) of SIPA section 78fff-2(c)(1).

16. Pursuant to section 78fff-1(a), the Trustee has the general powers of a bankruptcy trustee in a case under the Bankruptcy Code in addition to the powers granted by SIPA pursuant to SIPA section 78fff(b). Chapters 1, 3, 5 and subchapters I and II of chapter 7 of the Bankruptcy Code apply to this proceeding to the extent consistent with SIPA.

17. Pursuant to sections 78fff(b) and 78fff(7)(B) of SIPA, the Filing Date is deemed to be the date of the filing of the petition within the meaning of section 548 of the Bankruptcy Code and the date of the commencement of the case within the meaning of section 544 of the Bankruptcy Code.

18. The Trustee has standing to bring these claims pursuant to section 78fff-1(a) of SIPA and the Bankruptcy Code, including sections 323(b) and 704(a)(1), because, among other reasons:

- a. Defendant received “Customer Property” as defined in 15 U.S.C. §78fff(4);
- b. BLMIS incurred losses as a result of the claims set forth herein;
- c. BLMIS’ customers were injured as a result of the conduct detailed herein;
- d. SIPC has not reimbursed, and statutorily cannot fully reimburse, all customers for all of their losses;
- e. the Trustee will not be able to fully satisfy all claims;
- f. the Trustee, as bailee of customer property, can sue on behalf of the customer bailors;
- g. the Trustee is the assignee of claims paid, and to be paid, to customers of BLMIS who have filed claims in the liquidation proceeding (such claim-filing customers, collectively, “Accountholders”). As of the date hereof, the Trustee has received multiple express unconditional assignments of the applicable Accountholders’ causes of action, which actions could have been asserted against Defendant. As assignee, the Trustee stands in the shoes of persons who have suffered injury in fact and a distinct and palpable loss for which the Trustee is entitled to reimbursement in the form of monetary damages. The Trustee brings this action on behalf of, among others, those defrauded customers of BLMIS who invested more money in BLMIS than they withdrew; and
- h. SIPC is the subrogee of claims paid, and to be paid, to customers of BLMIS who have filed claims in the liquidation proceeding. SIPC has expressly conferred upon

the Trustee enforcement of its rights of subrogation with respect to payments it has made and is making to customers of BLMIS from SIPC funds.

### **THE FRAUDULENT PONZI SCHEME**

19. Founded in 1959, BLMIS began operations as a sole proprietorship of Madoff and later, effective January 2001, formed as a New York limited liability company wholly owned by Madoff. Since in or about 1986, BLMIS operated from its principal place of business at 885 Third Avenue, New York, New York. Madoff, as founder, proprietor, chairman, and chief executive officer, ran BLMIS together with several family members and a number of additional employees. BLMIS was registered with the SEC as a securities broker-dealer under section 15(b) of the Securities Exchange Act of 1934, 15 U.S.C. § 78o(b). By that registration, BLMIS is a member of SIPC. BLMIS had three business units: investment advisory (the “IA Business”), market making and proprietary trading.

20. For certain accounts in the IA Business, BLMIS purported to participate in a capital appreciation/depreciation strategy, depending on whether the customer sought to generate gains or losses. For example, the strategy was executed by either purporting to purchase small groups of securities near lows and then purporting to sell those same securities at highs, or by purporting to short-sell securities near highs and then purporting to repurchase those securities near lows.

21. For other accounts, Madoff described the IA Business’ strategy as a “split-strike conversion” strategy. Madoff promised these clients that their funds would be invested in a basket of common stocks within the S&P 100 Index, which is a collection of the 100 largest U.S. publicly traded companies. The basket of stocks would be intended to mimic the movement of the S&P 100 Index. Madoff asserted that he would carefully time purchases and sales to maximize value, but this meant that the clients’ funds would intermittently be out of the market,

at which times they would purportedly be invested in U.S. issued securities and money market funds. The second part of the split-strike conversion strategy was the hedge of such purchases with option contracts. Madoff purported to purchase and sell S&P 100 Index option contracts that closely corresponded with the stocks in the basket, thereby controlling the downside risk of price changes in the basket of stocks.

22. Although clients of the IA Business received monthly or quarterly statements purportedly showing the securities that were held in – or had been traded through – their accounts, as well as the growth of and profit from those accounts over time, the trades reported on these statements were a complete fabrication. The security purchases and sales depicted in the account statements virtually never occurred and the profits reported were entirely fictitious. At his Plea Hearing, Madoff admitted that he never in fact purchased any of the securities he claimed to have purchased for customer accounts. *See Plea Allocution of Bernard L. Madoff at 3, United States v. Madoff*, No. 09-CR-213 (DC) (S.D.N.Y. March 12, 2009) (Docket No. 50). Indeed, based on the Trustee’s investigation to date and with the exception of isolated individual trades for certain clients other than Defendant, there is no record of BLMIS having cleared any purchase or sale of securities on behalf of the IA Business at the Depository Trust & Clearing Corporation, the clearing house for such transactions.

23. Prior to his arrest, Madoff assured clients and regulators that he conducted all trades on the over-the-counter market after hours. To bolster that lie, Madoff periodically wired tens of millions of dollars to BLMIS’ affiliate, Madoff Securities International Ltd. (“MSIL”), a London based entity substantially owned by Madoff and his family. There are no records that MSIL ever used the wired funds to purchase securities for the accounts of the IA Business clients.

24. Additionally, based on the Trustee's investigation to date, there is no evidence that BLMIS ever purchased or sold any of the options that Madoff claimed on customer statements to have purchased and sold.

25. For all periods relevant hereto, the IA Business was operated as a Ponzi scheme and Madoff and his co-conspirators concealed the ongoing fraud in an effort to hinder, delay or defraud other current and prospective customers of BLMIS. The money received from investors was not set aside to buy securities as purported, but instead was primarily used to make the distributions to – or payments on behalf of – other investors. The money sent to BLMIS for investment, in short, was simply used to keep the scheme going and to enrich Madoff, his associates and others, including Defendant, until such time as the requests for redemptions in December 2008 overwhelmed the flow of new investments and caused the inevitable collapse of the Ponzi scheme.

26. The payments to investors constituted an intentional misrepresentation of fact regarding the underlying accounts and were an integral and essential part of the fraud. The payments were necessary to validate the false account statements and were made to avoid detection of the fraud, to retain existing investors, and to lure other investors into the Ponzi scheme.

27. During the scheme, certain investors requested and received distributions of the so-called “profits” listed for their accounts, which were nothing more than fictitious profits. Other investors, from time to time, redeemed or closed their accounts, or removed portions of purportedly available funds, and were paid consistently with the statements they had been receiving. Some of those investors later re-invested part or all of those withdrawn payments with BLMIS.

28. When payments were made to or on behalf of these investors, including Defendant, the falsified monthly statements of accounts reported that the accounts of such investors included substantial gains. In reality, BLMIS had not invested the investors' principal as reflected in customer statements. In an attempt to conceal the ongoing fraud and thereby hinder, delay or defraud other current and prospective investors, BLMIS paid to or on behalf of certain investors the inflated amounts reflected in the falsified financial statements, including principal and/or fictitious profits.

29. BLMIS used the funds deposited from new investments to continue operations and pay redemption proceeds to or on behalf of other investors and to make other transfers. Due to the siphoning and diversion of new investments to fund redemptions requested by other investors, BLMIS did not have the funds to pay investors on account of their new investments. BLMIS was able to stay afloat only by using the principal invested by some clients to pay other investors or their designees.

30. In an effort to hinder, delay or defraud authorities from detecting the fraud, BLMIS did not register as an Investment Advisor until September 2006.

31. In or about January 2008, BLMIS filed with the SEC a Uniform Application for Investment Adviser Registration. The application represented, *inter alia*, that BLMIS had 23 customer accounts and assets under management of approximately \$17.1 billion. In fact, in January 2008, BLMIS had approximately 4,900 active client accounts with a purported value of approximately \$65 billion under management.

32. Not only did Madoff seek to evade regulators, Madoff also had false audit reports "prepared" by Friehling & Horowitz, a three-person accounting firm in Rockland County, New

York. Of the two accountants at the firm, one was semi-retired and living in Florida for many years prior to the Filing Date.

33. At all times relevant hereto, the liabilities of BLMIS were billions of dollars greater than the assets of BLMIS. At all relevant times, BLMIS was insolvent in that (i) its assets were worth less than the value of its liabilities; (ii) it could not meet its obligations as they came due; and (iii) at the time of the transfers, BLMIS was left with insufficient capital.

### THE TRANSFERS

34. According to BLMIS' records, an account (No. 1ZB324) was maintained with BLMIS, as set forth on Exhibit A (the "Account"). Upon information and belief, for the Account, a Customer Agreement, an Option Agreement, and/or a Trading Authorization Limited to Purchases and Sales of Securities and Options (collectively, the "Account Agreements") were executed and delivered to BLMIS at BLMIS' headquarters at 885 Third Avenue, New York, New York.

35. The Account Agreements were to be performed in New York, New York through securities trading activities that would take place in New York, New York. The Account was held in New York, New York, and Defendant sent funds to BLMIS and/or to BLMIS' account at JPMorgan Chase & Co., Account #xxxxxxxxxxxx1703 (the "BLMIS Bank Account") in New York, New York for application to the Account and the purported conducting of trading activities. Between the date the Account was opened and the Filing Date, Defendant made deposits to BLMIS through checks and/or wire transfers into the BLMIS Bank Account and/or received inter-account transfers from other BLMIS accounts.

36. During the six years prior to the Filing Date, BLMIS made transfers (collectively, the "Transfers") to Defendant totaling approximately \$2,803,787 in fictitious profits from the Ponzi scheme. The Transfers received by Defendant constitute non-existent profits supposedly

earned in the Account, but, in reality, they were other people's money. The Transfers were made to or for the benefit of Defendant and are set forth in Columns 10 and 11 on Exhibit B annexed hereto.

37. The Transfers that are avoidable and recoverable under sections 544(b), 550(a)(1) and 551 of the Bankruptcy Code, applicable provisions of SIPA, particularly SIPA section 78fff-2(c)(3), and applicable provisions of N.Y. CPLR 203(g) (McKinney 2001) and DCL sections 273 – 279 (McKinney 2001) total approximately \$2,803,787 and are referred to hereafter as the "Six Year Transfers." *See* Exhibit B, Column 11. The Transfers that are avoidable and recoverable under sections 548(a), 550(a)(1) and 551 of the Bankruptcy Code and applicable provisions of SIPA, particularly SIPA section 78fff-2(c)(3) total approximately \$2,595,940 and are referred to hereafter as the "Two Year Transfers." *See* Exhibit B, Column 10.

38. The Trustee's investigation is ongoing and the Trustee reserves the right to (i) supplement the information regarding the Transfers and any additional transfers and (ii) seek recovery of such additional transfers.

39. To the extent that any of the avoidance and/or recovery counts may be inconsistent with each other, they are to be treated as being pled in the alternative.

### **CUSTOMER CLAIM**

40. On or about January 17, 2009, Defendant filed a customer claim with the Trustee which the Trustee has designated as Claim # 000626 (the "Customer Claim").

41. On or about August 28, 2009, the Trustee issued a Notice of Trustee's Determination of Claim to Defendant (the "Determination") with respect to the Customer Claim. A copy of the Determination is attached hereto as Exhibit C.<sup>3</sup>

---

<sup>3</sup> In October 2009, the Trustee adjusted the methodology used for analysis of certain account transactions, specifically deposits that were cancelled. As a result, there may be slight variations in the way certain transactions

42. Defendant did not file an objection to the Determination with the Court.

43. On December 23, 2008, this Court entered an Order on Application for Entry of an Order Approving Form and Manner of Publication and Mailing of Notices, Specifying Procedures for Filing, Determination and Adjudication of Claims, and Providing Other Relief (“Claims Procedures Order”; Docket No. 12). The Claims Procedures Order includes a process for determination and allowance of claims under which the Trustee has been operating. The Trustee intends to resolve the Customer Claims and any related objection to the Trustee’s determination of such claims through a separate hearing as contemplated by the Claims Procedures Order.

**COUNT ONE**  
**FRAUDULENT TRANSFER – 11 U.S.C. §§ 548(a)(1)(A), 550(a) AND 551**

44. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

45. Each of the Two Year Transfers was made on or within two years before the Filing Date.

46. Each of the Two Year Transfers constituted a transfer of an interest of BLMIS in property within the meaning of section 101(54) of the Bankruptcy Code and pursuant to section 78fff-2(c)(3) of SIPA.

47. Each of the Two Year Transfers was made by BLMIS with the actual intent to hinder, delay, or defraud some or all of BLMIS’ then existing and/or future creditors.

48. Each of the Two Year Transfers constitutes a fraudulent transfer avoidable by the Trustee pursuant to section 548(a)(1)(A) of the Bankruptcy Code and recoverable from Defendant pursuant to section 550(a) of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA.

---

are displayed in Exhibit B as compared to Table 1 attached to Exhibit C. The net cash balance of the account is not

49. As a result of the foregoing, pursuant to sections 548(a)(1)(A), 550(a), and 551 of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT TWO**  
**FRAUDULENT TRANSFER – 11 U.S.C. §§ 548(a)(1)(B), 550(a) AND 551**

50. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

51. Each of the Two Year Transfers was made on or within two years before the Filing Date.

52. Each of the Two Year Transfers constituted a transfer of an interest of BLMIS in property within the meaning of section 101(54) of the Bankruptcy Code and pursuant to section 78fff-2(c)(3) of SIPA.

53. BLMIS received less than reasonably equivalent value in exchange for each of the Two Year Transfers.

54. At the time of each of the Two Year Transfers, BLMIS was insolvent, or became insolvent as a result of the Two Year Transfers.

55. At the time of each of the Two Year Transfers, BLMIS was engaged in a business or a transaction, or was about to engage in a business or transaction, for which any property remaining with BLMIS was an unreasonably small capital.

---

affected by this adjustment.

56. At the time BLMIS made each of the Two Year Transfers, BLMIS had incurred, was intending to incur, or believed that it would incur debts beyond its ability to pay them as the debts matured.

57. Each of the Two Year Transfers constitutes a fraudulent transfer avoidable by the Trustee pursuant to section 548(a)(1)(B) of the Bankruptcy Code and recoverable from Defendant pursuant to section 550(a) of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA.

58. As a result of the foregoing, pursuant to sections 548(a)(1)(B), 550(a), and 551 of the Bankruptcy Code and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT THREE**  
**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 276, 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a) AND 551**

59. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of this Complaint as if fully rewritten herein.

60. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

61. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

62. Each of the Six Year Transfers was made by BLMIS with the actual intent to hinder, delay, or defraud the creditors of BLMIS. BLMIS made each of the Six Year Transfers to or for the benefit of Defendant in furtherance of a fraudulent investment scheme.

63. As a result of the foregoing, pursuant to DCL sections 276, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT FOUR**

**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 273 AND 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a) AND 551**

64. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

65. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

66. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

67. BLMIS did not receive fair consideration for any of the Six Year Transfers.

68. BLMIS was insolvent, or became insolvent as a result of the Six Year Transfers.

69. As a result of the foregoing, pursuant to DCL sections 273, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT FIVE**

**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 274, 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a), AND 551**

70. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

71. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

72. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

73. BLMIS did not receive fair consideration for any of the Six Year Transfers.

74. At the time BLMIS made each of the Six Year Transfers, BLMIS was engaged or was about to engage in a business or transaction for which the property remaining in its hands after each of the Six Year Transfers was an unreasonably small capital.

75. As a result of the foregoing, pursuant to DCL sections 274, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

**COUNT SIX**

**FRAUDULENT TRANSFER – NEW YORK DEBTOR AND CREDITOR LAW §§ 275, 278 AND/OR 279, AND 11 U.S.C. §§ 544(b), 550(a), AND 551**

76. To the extent applicable, the Trustee incorporates by reference the allegations contained in the previous paragraphs of the Complaint as if fully rewritten herein.

77. At all times relevant to the Six Year Transfers, there have been and are one or more creditors who have held and still hold matured or unmatured unsecured claims against BLMIS that were and are allowable under section 502 of the Bankruptcy Code or that were and are not allowable only under section 502(e) of the Bankruptcy Code.

78. Each of the Six Year Transfers constituted a conveyance by BLMIS as defined under DCL section 270.

79. BLMIS did not receive fair consideration for any of the Six Year Transfers.

80. At the time BLMIS made each of the Six Year Transfers, BLMIS had incurred, was intending to incur, or believed that it would incur debts beyond its ability to pay them as the debts matured.

81. As a result of the foregoing, pursuant to DCL sections 275, 278 and/or 279 and sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA, the Trustee is entitled to a judgment against Defendant: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS.

WHEREFORE, the Trustee respectfully requests that this Court enter judgment in favor of the Trustee and against Defendant as follows:

- i. On the First Claim for Relief, pursuant to sections 548(a)(1)(A), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;
- ii. On the Second Claim for Relief, pursuant to sections 548(a)(1)(B), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the

Two Year Transfers, (b) directing that the Two Year Transfers be set aside, and (c) recovering the Two Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

iii. On the Third Claim for Relief, pursuant to DCL sections 276, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

iv. On the Fourth Claim for Relief, pursuant to DCL sections 273, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

v. On the Fifth Claim for Relief, pursuant to DCL sections 274, 278 and/or 279, sections 544(b), 550(a), and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

vi. On the Sixth Claim for Relief, pursuant to DCL sections 275, 278 and/or 279, sections 544(b), 550(a) and 551 of the Bankruptcy Code, and section 78fff-2(c)(3) of SIPA: (a) avoiding and preserving the Six Year Transfers, (b) directing that the Six Year Transfers be set aside, and (c) recovering the Six Year Transfers, or the value thereof, from Defendant for the benefit of the estate of BLMIS;

vii. On all Claims for Relief, pursuant to federal common law and N.Y. CPLR 5001 and 5004, awarding the Trustee prejudgment interest from the date on which the Transfers were received;

viii. On all Claims for Relief, establishment of a constructive trust over the proceeds of the Transfers in favor of the Trustee for the benefit of BLMIS' estate;

ix. On all Claims for Relief, assignment of Defendant's income tax refunds from the United States, state, and local governments paid on fictitious profits during the course of the scheme;

x. On all Claims for Relief, awarding the Trustee all applicable interest, costs, and disbursements of this action; and

xi. On all Claims for Relief, granting Plaintiff such other, further, and different relief as the Court deems just, proper and equitable.

Date: November 12, 2010  
New York, New York

Of Counsel:

**BAKER & HOSTETLER LLP**  
303 East 17th Avenue, Suite 1100  
Denver, Colorado 80203-1264  
Telephone: (303) 861-0600  
Facsimile: (303) 861-7805  
Laurin D. Quiat  
Email: lquiet@bakerlaw.com  
Paul S. Enockson  
Email: penockson@bakerlaw.com  
Karin S. Jenson  
Email: kjenson@bakerlaw.com

By: /s/ Marc E. Hirschfield  
/s/ Richard J. Bernard  
/s/ Geraldine E. Ponto  
/s/ Marc Skapof

**BAKER & HOSTETLER LLP**  
45 Rockefeller Plaza  
New York, New York 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201  
David J. Sheehan  
Email: dsheehan@bakerlaw.com  
Marc E. Hirschfield  
Email: mhirschfield@bakerlaw.com  
Richard J. Bernard  
Email: rbernard@bakerlaw.com  
Geraldine E. Ponto  
Email: gponto@bakerlaw.com  
Marc Skapof  
Email: mskapof@bakerlaw.com

*Attorneys for Irving H. Picard, Trustee for the  
Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities  
LLC and Bernard L. Madoff*

BLMIS Account Name	BLMIS Account Number
JAMES GREIFF	1ZB324

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7	Column 8	Column 9	Column 10
Date	Transaction Description	Transaction Amount Reported in Customer Statement	Cash Deposits	Cash Withdrawals	Transfers of Principal In	Transfers of Principal Out	Balance of Principal	90-Day Preferential Transfers	2-Year Fraudulent Transfers
7/8/1997	CHECK WIRE	5,000,000	5,000,000	-	(187,602)	(187,602)	-	5,000,000	-
10/22/1997	CHECK	(188,120)	-	(188,120)	-	(188,120)	-	4,812,398	-
1/13/1998	CHECK	(263,200)	-	(263,200)	-	(263,200)	-	4,624,278	-
4/8/1998	CHECK	(266,227)	-	(266,227)	-	(266,227)	-	4,361,078	-
7/14/1998	CHECK WIRE	2,000,000	2,000,000	-	(176,528)	(176,528)	-	4,094,851	-
10/9/1998	CHECK	(176,528)	-	(176,528)	-	(176,528)	-	6,094,851	-
1/13/1999	CHECK	(361,088)	-	(361,088)	-	(361,088)	-	5,918,323	-
4/13/1999	CHECK	(376,578)	-	(376,578)	-	(376,578)	-	5,557,235	-
7/8/1999	CHECK	(516,251)	-	(516,251)	-	(516,251)	-	5,180,657	-
10/8/1999	CHECK	(238,447)	-	(238,447)	-	(238,447)	-	4,664,406	-
1/6/2000	CHECK	(286,171)	-	(286,171)	-	(286,171)	-	4,425,959	-
4/7/2000	CHECK	(404,301)	-	(404,301)	-	(404,301)	-	4,139,788	-
7/7/2000	CHECK	(184,975)	-	(184,975)	-	(184,975)	-	3,735,487	-
10/11/2000	CHECK	(161,597)	-	(161,597)	-	(161,597)	-	3,550,512	-
1/10/2001	CHECK	(143,305)	-	(143,305)	-	(143,305)	-	3,388,916	-
4/6/2001	CHECK	(291,493)	-	(291,493)	-	(291,493)	-	3,245,610	-
5/15/2001	CHECK WIRE	5,000,000	5,000,000	-	(280,374)	(280,374)	-	2,954,117	-
7/9/2001	CHECK	(328,388)	-	(328,388)	-	(328,388)	-	2,954,117	-
10/9/2001	CHECK	(431,164)	-	(431,164)	-	(431,164)	-	7,673,744	-
1/11/2002	CHECK	(190,501)	-	(190,501)	-	(190,501)	-	7,345,356	-
4/10/2002	CHECK	(537,161)	-	(537,161)	-	(537,161)	-	6,914,192	-
7/8/2002	CHECK	(530,179)	-	(530,179)	-	(530,179)	-	6,723,691	-
10/7/2002	CHECK	(148,211)	-	(148,211)	-	(148,211)	-	6,186,530	-
1/10/2003	CHECK	(278,268)	-	(278,268)	-	(278,268)	-	5,656,351	-
4/9/2003	CHECK	(345,627)	-	(345,627)	-	(345,627)	-	5,508,140	-
7/8/2003	CHECK	(431,183)	-	(431,183)	-	(431,183)	-	5,229,872	-
10/9/2003	CHECK	(175,919)	-	(175,919)	-	(175,919)	-	4,884,245	-
1/8/2004	CHECK	(260,887)	-	(260,887)	-	(260,887)	-	4,453,061	-
4/8/2004	CHECK WIRE	1,000,000	1,000,000	-	(398,707)	(398,707)	-	4,277,142	-
6/15/2004	CHECK WIRE	(270,416)	-	(270,416)	-	(270,416)	-	4,016,255	-
7/7/2004	CHECK	(358,305)	-	(358,305)	-	(358,305)	-	5,016,255	-
10/7/2004	CHECK	(270,416)	-	(270,416)	-	(270,416)	-	4,617,548	-
1/7/2005	CHECK	(270,416)	-	(270,416)	-	(270,416)	-	4,259,242	-
1/20/2005	STOP PAYMENT	270,416	-	270,416	-	270,416	-	3,988,826	-
1/21/2005	CHECK	(270,416)	-	(270,416)	-	(270,416)	-	4,259,242	-
4/7/2005	CHECK	(280,862)	-	(280,862)	-	(280,862)	-	3,707,965	-
7/7/2005	CHECK	(293,355)	-	(293,355)	-	(293,355)	-	3,414,610	-
10/7/2005	CHECK	(267,335)	-	(267,335)	-	(267,335)	-	3,147,275	-
12/9/2005	CHECK WIRE	350,000	350,000	-	(50,000)	(50,000)	-	3,497,275	-
12/19/2005	CHECK	(50,000)	-	(50,000)	-	(50,000)	-	3,447,275	-
1/9/2006	CHECK	(426,888)	-	(426,888)	-	(426,888)	-	3,020,387	-
3/29/2006	CHECK WIRE	(2,000,000)	-	(2,000,000)	-	(2,000,000)	-	1,020,387	-
4/7/2006	CHECK	(343,018)	-	(343,018)	-	(343,018)	-	677,369	-
7/10/2006	CHECK	(320,726)	-	(320,726)	-	(320,726)	-	356,642	-
10/6/2006	CHECK	(564,489)	-	(564,489)	-	(564,489)	-	(207,847)	-
1/8/2007	CHECK	(301,315)	-	(301,315)	-	(301,315)	-	(301,315)	-



**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008<sup>1</sup>**

**NOTICE OF TRUSTEE'S DETERMINATION OF CLAIM**

August 28, 2009

James Greiff  
REDACTED  
Alpharetta, GA 30004

Dear Mr. Greiff:

**PLEASE READ THIS NOTICE CAREFULLY.**

The liquidation of the business of BERNARD L. MADOFF INVESTMENT SECURITIES LLC (“BLMIS”) is being conducted by Irving H. Picard, Trustee under the Securities Investor Protection Act, 15 U.S.C. § 78aaa *et seq.* (“SIPA”), pursuant to an order entered on December 15, 2008 by the United States District Court for the Southern District of New York.

The Trustee has made the following determination regarding your claim on BLMIS Account No. 1ZB324 designated as Claim Number 626:

Your claim for securities is **DENIED**. No securities were ever purchased for your account.

Further, based on the Trustee’s analysis, the amount of money you withdrew from your account at BLMIS (total of \$16,424,202.84), as more fully set forth in Table 1 annexed hereto and made a part hereof, is greater than the amount that was deposited with BLMIS for the purchase of securities (total of \$13,620,415.96). As noted, no securities were ever purchased by BLMIS for your account. Any and all profits reported to you by BLMIS on account statements were fictitious.

---

<sup>1</sup> Section 78///(7)(B) of SIPA states that the filing date is “the date on which an application for a protective decree is filed under 78eee(a)(3),” except where the debtor is the subject of a proceeding pending before a United States court “in which a receiver, trustee, or liquidator for such debtor has been appointed and such proceeding was commenced before the date on which such application was filed, the term ‘filing date’ means the date on which such proceeding was commenced.” Section 78///(7)(B). Thus, even though the Application for a protective decree was filed on December 15, 2008, the Filing Date in this action is on December 11, 2008.

Since there were no profits to use either to purchase securities or to pay you any money beyond the amount that was deposited into your BLMIS account, the amount of money you received in excess of the deposits in your account (\$2,803,786.88) was taken from other customers and given to you. Accordingly, because you have withdrawn more than was deposited into your account, you do not have a positive "net equity" in your account and you are not entitled to an allowed claim in the BLMIS liquidation proceeding. Therefore, your claim is **DENIED** in its entirety.

Should a final and unappealable court order determine that the Trustee is incorrect in his interpretation of "net equity" and its corresponding application to the determination of customer claims, the Trustee will be bound by that order and will apply it retroactively to all previously determined customer claims in accordance with the Court's order. Nothing in this Notice of Trustee's Determination of Claim shall be construed as a waiver of any rights or claims held by you in having your customer claim re-determined in accordance with any such Court order.

Nothing in this Notice of Trustee's Determination of Claim shall be construed as a waiver of any rights or claims held by the Trustee against you.

**PLEASE TAKE NOTICE:** If you disagree with this determination and desire a hearing before Bankruptcy Judge Burton R. Lifland, you **MUST** file your written opposition, setting forth the grounds for your disagreement, referencing Bankruptcy Case No. 08-1789 (BRL) and attaching copies of any documents in support of your position, with the United States Bankruptcy Court **and** the Trustee within **THIRTY DAYS** after August 28, 2009, the date on which the Trustee mailed this notice.

**PLEASE TAKE FURTHER NOTICE:** If you do not properly and timely file a written opposition, the Trustee's determination with respect to your claim will be deemed confirmed by the Court and binding on you.

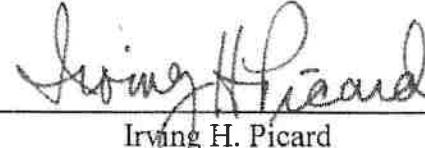
**PLEASE TAKE FURTHER NOTICE:** If you properly and timely file a written opposition, a hearing date for this controversy will be obtained by the Trustee and you will be notified of that hearing date. Your failure to appear personally or through counsel at such hearing will result in the Trustee's determination with respect to your claim being confirmed by the Court and binding on you.

**PLEASE TAKE FURTHER NOTICE:** You must mail your opposition, if any, in accordance with the above procedure, to each of the following addresses:

Clerk of the United States Bankruptcy Court for  
the Southern District of New York  
One Bowling Green  
New York, New York 10004

and

Irving H. Picard, Trustee  
c/o Baker & Hostetler LLP  
45 Rockefeller Plaza  
New York, New York 10011

  
Irving H. Picard

Trustee for the Liquidation of the Business of  
Bernard L. Madoff Investment Securities LLC

Table 1

DEPOSITS

DATE	TRANSACTION DESCRIPTION	AMOUNT
7/8/1997	CHECK WIRE	\$5,000,000.00
7/14/1998	CHECK WIRE	\$2,000,000.00
5/15/2001	CHECK WIRE	\$5,000,000.00
6/15/2004	CHECK WIRE	\$1,000,000.00
1/20/2005	STOP PAYMENT	\$270,415.96
12/9/2005	CHECK WIRE	\$350,000.00
<b>Total Deposits:</b>		<b>\$13,620,415.96</b>

WITHDRAWALS

DATE	TRANSACTION DESCRIPTION	AMOUNT
10/22/1997	CHECK	(\$187,601.90)
1/13/1998	CHECK	(\$188,119.84)
4/8/1998	CHECK	(\$263,200.44)
7/9/1998	CHECK	(\$266,226.53)
10/9/1998	CHECK	(\$176,528.00)
1/13/1999	CHECK	(\$361,088.36)
4/13/1999	CHECK	(\$376,577.93)
7/8/1999	CHECK	(\$516,250.64)
10/8/1999	CHECK	(\$238,447.30)
1/6/2000	CHECK	(\$286,170.89)
4/7/2000	CHECK	(\$404,300.86)
7/7/2000	CHECK	(\$184,974.90)
10/11/2000	CHECK	(\$161,596.61)
1/10/2001	CHECK	(\$143,305.40)
4/6/2001	CHECK	(\$291,493.06)
7/9/2001	CHECK	(\$280,373.70)
10/9/2001	CHECK	(\$328,387.95)
1/11/2002	CHECK	(\$431,163.66)
4/10/2002	CHECK	(\$190,501.48)
7/8/2002	CHECK	(\$537,160.75)
10/7/2002	CHECK	(\$530,178.50)
1/10/2003	CHECK	(\$148,211.41)
4/9/2003	CHECK	(\$278,268.37)
7/8/2003	CHECK	(\$345,626.79)
10/9/2003	CHECK	(\$431,183.49)
1/8/2004	CHECK	(\$175,919.23)
4/8/2004	CHECK	(\$260,887.37)
7/7/2004	CHECK	(\$398,707.04)
10/7/2004	CHECK	(\$358,305.18)
1/7/2005	CHECK	(\$270,415.96)

1/21/2005	CHECK	(\$270,415.96)
4/7/2005	CHECK	(\$280,861.69)
7/7/2005	CHECK	(\$293,354.56)
10/7/2005	CHECK	(\$267,334.90)
12/19/2005	CHECK	(\$50,000.00)
1/9/2006	CHECK	(\$426,888.36)
3/29/2006	CHECK WIRE	(\$2,000,000.00)
4/7/2006	CHECK	(\$343,018.30)
7/10/2006	CHECK	(\$320,726.45)
10/6/2006	CHECK	(\$564,488.76)
1/8/2007	CHECK	(\$301,314.88)
4/4/2007	CHECK	(\$262,017.56)
7/6/2007	CHECK	(\$342,259.66)
10/4/2007	CHECK	(\$363,152.99)
1/8/2008	CHECK	(\$284,332.74)
4/7/2008	CHECK	(\$139,964.79)
4/30/2008	CHECK	(\$100,000.00)
7/7/2008	CHECK	(\$629,986.81)
10/6/2008	CHECK	(\$172,910.89)
<b>Total Withdrawals:</b>		(\$16,424,202.84)
<b>Total deposits less withdrawals:</b>		(\$2,803,786.88)

# EXHIBIT B

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC  
885 Third Avenue  
New York, NY 10022

January 1, 2001

Bank of New York  
1 Wall Street – 42<sup>nd</sup> Floor  
New York, New York 10286

Attn: E.A. Rivera

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the “Sole Proprietorship”) changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the “Company”), a New York limited liability company (the “Company”). The sole member of the Company is Bernard L. Madoff. The Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the Bank of New York (“BONY”) certain agreements, certificates, resolutions and other documentation (collectively, the “Documents”) in connection with opening certain accounts with BONY and the Company’s participation/membership in The Depository Trust Company, the National Securities Clearing Corporation and The Options Clearing Corporation (“OCC”). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By: \_\_\_\_\_  
Bernard L. Madoff, sole proprietor

By: \_\_\_\_\_  
Bernard L. Madoff, sole member

\_\_\_\_\_  
Bernard L. Madoff, as sole member of the Company

# EXHIBIT C



**BERNARD L. MADOFF**  
**Investment Securities**  
 885 Third Avenue New York, NY 10022-4834

**BERNARD L. MADOFF INVESTMENT**  
**SECURITIES LLC**  
 885 Third Avenue  
 New York, NY 10022

212 230-2424  
 800 334-1343  
 Telex 235130  
 Fax 212 486-8178

January 1, 2001

National Securities Clearing Corporation  
 55 Water Street  
 New York, New York 10041

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the "Sole Proprietorship") changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the "Company"), a New York limited liability company (the "Company"). The sole member of the Company is Bernard L. Madoff. In connection with the Company's application to become a member of the National Securities Clearing Corporation ("NSCC"), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the NSCC certain agreements, certificates, resolutions and other documentation (collectively, the "Documents"). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

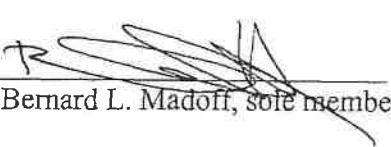
Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
 INVESTMENT SECURITIES LLC

By: 

Bernard L. Madoff, sole proprietor

By: 

Bernard L. Madoff, sole member

  
 Bernard L. Madoff, as sole member of the Company

Affiliated with:

Madoff Securities International Limited  
 12 Berkeley Street, Mayfair, London W1X 5AD. Tel 0171-493 6222

MADTEE00544438

# EXHIBIT D



**BERNARD L. MADOFF**  
**Investment Securities**  
885 Third Avenue New York, NY 10022-4834

**BERNARD L. MADOFF INVESTMENT**  
**SECURITIES LLC**  
885 Third Avenue  
New York, NY 10022

212 230-2424  
800 334-1343  
Telex 235130  
Fax 212 486-8178

January 1, 2001

The Options Clearing Corporation  
17 State Street- Floor 6  
New York, New York 10004

Attn: Ms. Cheryl Coston

Ladies and Gentlemen:

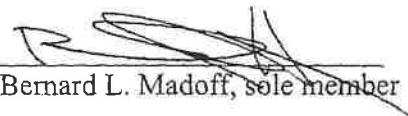
On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the "Sole Proprietorship") changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the "Company"), a New York limited liability company (the "Company"). The sole member of the Company is Bernard L. Madoff. In connection with the Company's application to become a member of The Options Clearing Corporation ("OCC"), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the OCC certain agreements, certificates, resolutions and other documentation (collectively, the "Documents"). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

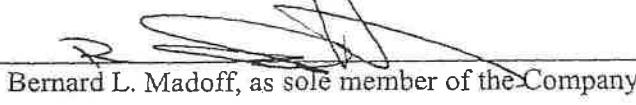
Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By:   
Bernard L. Madoff, sole proprietor

By:   
Bernard L. Madoff, sole member

  
Bernard L. Madoff, as sole member of the Company

Affiliated with:

Madoff Securities International Limited  
12 Berkeley Street, Mayfair, London W1X 5AD. Tel 0171-493 6222

MADTEE00544725

# EXHIBIT E

**BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC**  
885 Third Avenue  
New York, NY 10022

January 1, 2001

The Depository Trust Company  
55 Water Street – 50<sup>th</sup> Floor  
New York, New York 10041-0099

Attn: Director of Compliance

Ladies and Gentlemen:

On January 1, 2001, Bernard L. Madoff, a sole proprietorship (the “Sole Proprietorship”) changed its legal status from a sole proprietorship to a limited liability company. The name of the limited liability company is Bernard L. Madoff Investment Securities LLC (the “Company”), a New York limited liability company (the “Company”). The sole member of the Company is Bernard L. Madoff. In connection with the Company’s application to become a Participant in The Depository Trust Company (“DTC”), the Sole Proprietorship, the Company and Bernard L. Madoff as the sole member of the Company have delivered to the DTC certain agreements, applications, questionnaires, certificates, resolutions and other documentation (collectively, the “Documents”). Please be advised that each of the Documents so delivered were true and complete when completed, executed and delivered and are true and complete at the date hereof, with the same effect as though executed and delivered this date.

Very truly yours,

BERNARD L. MADOFF, a sole proprietorship

BERNARD L. MADOFF  
INVESTMENT SECURITIES LLC

By: \_\_\_\_\_  
Bernard L. Madoff, sole proprietor

By: \_\_\_\_\_  
Bernard L. Madoff, sole member

\_\_\_\_\_  
Bernard L. Madoff, as sole member of the Company

# EXHIBIT F



**UNITED STATES OF AMERICA**  
SECURITIES AND EXCHANGE COMMISSION

**ATTESTATION**

I HEREBY ATTEST

*that:*

*Attached is a copy of an amendment to Form BD, uniform application for broker-dealer registration, received in this Commission on January 12, 2001, under the name Bernard L. Madoff Investment Securities LLC, File No. 008-08132, pursuant to the provisions of the Securities Exchange Act of 1934.*

on file in this Commission

06/05/2014

*Date*

**LARRY  
MILLS**

Digitally signed by LARRY MILLS  
DN: c=US, o=U.S. Government, ou=Securities  
and Exchange Commission, cn=LARRY  
MILLS  
0.9.2342.19200300.100.1.1=50001C000026514  
Date: 2014.06.05 11:41:47 -04'00'

Larry Mills, Management and Program Analyst

It is hereby certified that the Secretary of the U.S. Securities and Exchange Commission, Washington, DC, which Commission was created by the Securities Exchange Act of 1934 (15 U.S.C. 78a et seq.) is official custodian of the records and files of said Commission and was such official custodian at the time of executing the above attestation, and that he/she, and persons holding the positions of Deputy Secretary, Assistant Director, Records Officer, Branch Chief of Records Management, and the Program Analyst for the Records Officer, or anyone of them, are authorized to execute the above attestation.

For the Commission

*Kevin M. O'Reill*

Deputy Secretary

**FORM BD****UNIFORM APPLICATION FOR BROKER-DEALER REGISTRATION**

Primary Business Name: BERNARD L. MADOFF INVESTMENT SECURITIES LLC BD Number: 2625

**BD - AMENDMENT**

01/12/2001

**BD - APPLICANT INFORMATION**

OMB Number .....3235-0012

Expires.....

Estimated average burden hours per:

Response.....2.75

Amendment.....0.33

**WARNING:** Failure to keep this form current and to file accurate supplementary information on a timely basis, or the failure to keep accurate books and records or otherwise to comply with the provisions of law applying to the conduct of business as a broker-dealer would violate the Federal securities laws and the laws of the *jurisdictions* and may result in disciplinary, administrative, injunctive or criminal action.

**INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACTS MAY CONSTITUTE CRIMINAL VIOLATIONS.** APPLICATION  AMENDMENT1. Exact name, principal business address, mailing address, if different, and telephone number of *applicant*:A. **Full name of applicant** (if sole proprietor, state last, first and middle name):  
BERNARD L. MADOFF INVESTMENT SECURITIES LLCB. **IRS Empl. Ident. No.:**  
13-1997126C. (1) Name under which broker-dealer business primarily is conducted, if different from Item 1A.  
BERNARD L. MADOFF INVESTMENT SECURITIES LLC

(2) List on Schedule D, Page 1, Section I, Other Business Names any other name by which the firm conducts business and where it is used.

D. If this filing makes a name change on behalf of the *applicant*, enter the new name and specify whether the name change is of the **applicant name (1A)** or  **business name (1C)**:  
Please check above.E. **Firm main address:** (Do not use a P.O. Box)Number and Street 1:  
885 THIRD AVENUE

Number and Street 2:

City: NEW YORK State: New York

Country: UNITED STATES

Zip/Postal Code:  
10022F. **Mailing Address, if different:**Number and Street 1:  
885 THIRD AVENUE

Number and Street 2:

**City:**  
NEW YORK

**State:**  
New York

**Country:**  
UNITED STATES

**Zip/Postal Code:**  
10022

**G. Business Telephone Number:**  
212-230-2424

**H. Contact Employee:**

**Name:** PETER MADOFF **Title:** DIRECTOR OF TRADING/CHIEF COMPLIANCE OFFICER

**Telephone Number:**  
212-230-2424

#### BD - EXECUTION

**EXECUTION:**

For the purposes of complying with the laws of the State(s) designated in Item 2 relating to either the offer or sale of securities or commodities, the undersigned and *applicant* hereby certify that the *applicant* is in compliance with applicable state surety bonding requirements and irrevocably appoint the administrator of each of those State(s) or such other person designated by law, and the successors in such office, attorney for the *applicant* in said State(s), upon whom may be served any notice, process, or pleading in any action or *proceeding* against the *applicant* arising out of or in connection with the offer or sale of securities or commodities, or out of the violation or alleged violation of the laws of those State(s), and the *applicant* hereby consents that any such action or *proceeding* against the *applicant* may be commenced in any court of competent jurisdiction and proper venue within said State(s) by service of process upon said appointee with the same effect as if *applicant* were a resident in said State(s) and had lawfully been served with process in said State(s).

The *applicant* consents that service of any civil action brought by or notice of any *proceeding* before the Securities and Exchange Commission or any *self-regulatory organization* in connection with the *applicant's* broker-dealer activities, or of any application for a protective decree filed by the Securities Investor Protection Corporation, may be given by registered or certified mail or confirmed telegram to the *applicant's* contact employee at the main address, or mailing address if different, given in Items 1E and 1F.

The undersigned, being first duly sworn, deposes and says that he/she has executed this form on behalf of, and with the authority of, said *applicant*. The undersigned and *applicant* represent that the information and statements contained herein, including exhibits attached hereto, and other information filed herewith, all of which are made a part hereof, are current, true and complete. The undersigned and *applicant* further represent that to the extent any information previously submitted is not amended such information is currently accurate and complete.

**Date MM/DD/YYYY**  
01/12/2001

**Name of Applicant**  
BERNARD L. MADOFF INVESTMENT SECURITIES LLC

**Authorized Signatory**  
PETER MADOFF

**Title**  
CHIEF COMPLIANCE OFFICER

Subscribed and sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ by  
Year \_\_\_\_\_

\_\_\_\_\_  
Notary Public

My commission expires \_\_\_\_\_ County of \_\_\_\_\_ State of \_\_\_\_\_

#### BD - SECURITIES AND EXCHANGE COMMISSION

2. Indicate by checking the appropriate box(es) each governmental authority, organization, or jurisdiction in which the *applicant* is registered or registering as a broker-dealer.

If *applicant* is registered or registering with the SEC, check here and answer Items 2A through 2D below.

YES NO

A. Is *applicant* registered or registering as a broker-dealer under Section 15(b) or Section 15B of the Securities Exchange Act of 1934?

B. Is *applicant* registered or registering as a broker-dealer under Section 15(b) of the Securities Exchange Act of 1934 and also acting or intending to act as a government securities broker or dealer?

C. Is *applicant* registered or registering solely as a government securities broker or dealer under Section 15C of the Securities Exchange Act of 1934?

*Do not answer "yes" to Item 2C if applicant answered "yes" to Item 2A or Item 2B.*

D. Is *applicant* ceasing its activities as a government securities broker or dealer?

*If applicant answers "yes" to Items 2A and 2D, applicant expressly consents to the withdrawal of its registration as a government securities broker or dealer under Section 15C of the Securities Exchange Act of 1934. See "Instructions."*

#### SECURITY FUTURES PRODUCTS ACTIVITIES

(Note: The field below is reserved exclusively for the reporting of single stock futures activities by registered broker-dealers. This field cannot be utilized until the SEC approves rules relating to the form and content of such reporting.)

#### BD - SRO / JURISDICTION

##### BD - SELF REGULATORY ORGANIZATIONS

<input checked="" type="checkbox"/> NASD	<input type="checkbox"/> ARCA	<input type="checkbox"/> CBOE	<input type="checkbox"/> ISE	<input type="checkbox"/> NYSE
<input type="checkbox"/> AMEX	<input type="checkbox"/> BX	<input type="checkbox"/> CHX	<input checked="" type="checkbox"/> NSX	<input type="checkbox"/> PHLX

##### BD - JURISDICTION

<input checked="" type="checkbox"/> Alabama	<input checked="" type="checkbox"/> Illinois	<input checked="" type="checkbox"/> Montana	<input type="checkbox"/> Puerto Rico
<input checked="" type="checkbox"/> Alaska	<input checked="" type="checkbox"/> Indiana	<input type="checkbox"/> Nebraska	<input checked="" type="checkbox"/> Rhode Island
<input checked="" type="checkbox"/> Arizona	<input checked="" type="checkbox"/> Iowa	<input checked="" type="checkbox"/> Nevada	<input checked="" type="checkbox"/> South Carolina
<input checked="" type="checkbox"/> Arkansas	<input checked="" type="checkbox"/> Kansas	<input checked="" type="checkbox"/> New Hampshire	<input checked="" type="checkbox"/> South Dakota
<input checked="" type="checkbox"/> California	<input checked="" type="checkbox"/> Kentucky	<input checked="" type="checkbox"/> New Jersey	<input checked="" type="checkbox"/> Tennessee
<input checked="" type="checkbox"/> Colorado	<input checked="" type="checkbox"/> Louisiana	<input checked="" type="checkbox"/> New Mexico	<input checked="" type="checkbox"/> Texas
<input checked="" type="checkbox"/> Connecticut	<input checked="" type="checkbox"/> Maine	<input checked="" type="checkbox"/> New York	<input checked="" type="checkbox"/> Utah
<input checked="" type="checkbox"/> Delaware	<input checked="" type="checkbox"/> Maryland	<input checked="" type="checkbox"/> North Carolina	<input checked="" type="checkbox"/> Vermont
<input checked="" type="checkbox"/> District of Columbia	<input checked="" type="checkbox"/> Massachusetts	<input checked="" type="checkbox"/> North Dakota	<input type="checkbox"/> Virginia
<input checked="" type="checkbox"/> Florida	<input checked="" type="checkbox"/> Michigan	<input checked="" type="checkbox"/> Ohio	<input checked="" type="checkbox"/> Washington
<input checked="" type="checkbox"/> Georgia	<input checked="" type="checkbox"/> Minnesota	<input checked="" type="checkbox"/> Oklahoma	<input checked="" type="checkbox"/> West Virginia
<input checked="" type="checkbox"/> Hawaii	<input checked="" type="checkbox"/> Mississippi	<input checked="" type="checkbox"/> Oregon	<input checked="" type="checkbox"/> Wisconsin
<input checked="" type="checkbox"/> Idaho	<input checked="" type="checkbox"/> Missouri	<input checked="" type="checkbox"/> Pennsylvania	<input checked="" type="checkbox"/> Wyoming

#### BD - LEGAL STATUS

3. A. Indicate legal status of *applicant*:

Corporation

Sole Proprietorship

Other (specify)

Partnership

Limited Liability Company

B. Month *applicant's* fiscal year ends:

OCTOBER

C. If other than a sole proprietor, indicate date and place *applicant* obtained its legal status (i.e., state or country where incorporated, where partnership agreement was filed, or where *applicant* entity was formed):

**State of formation:**      **Country of formation:**      **Date of formation: MM/DD/YYYY**

*Schedule A, Direct Owners and Executive Officers Section and, if applicable, Schedule B, Indirect Owners Section must be completed as part of all initial applications. Amendments to these schedules must be provided on Schedule C.*

4. If *applicant* is a sole proprietor, state full residence address and Social Security Number.

**Social Security Number:**

xxx-xx-xxxx

**Number and Street 1:**  
133 EAST 64TH STREET

**Number and Street 2:**

**City:**  
NEW YORK

**State:**      **Country:**  
New York      UNITED STATES OF AMERICA

**Zip/Postal Code:**  
10021

**BD - SUCCESSION**

**YES NO**

5. Is *applicant* at the time of this filing *succeeding* to the business of a currently registered broker-dealer?

*Do not report previous successions already reported on Form BD.*

*If "Yes," contact CRD prior to submitting form; complete appropriate items on Schedule D, Page 1, Section III.*

**BD - ARRANGEMENTS**

**Yes No**

6. Does *applicant* hold or maintain any funds or securities or provide clearing services for any other broker or dealer?

7. Does *applicant* refer or introduce customers to any other broker or dealer?

*If "yes," complete appropriate items on Schedule D, Page 1, Section IV, Arrangement Detail.*

8. Does *applicant* have any arrangement with any other person, firm, or organization under which:

A. any books or records of *applicant* are kept or maintained by such other person, firm or organization?

B. accounts, funds, or securities of the *applicant* are held or maintained by such other person, firm, or organization?

C. accounts, funds, or securities of customers of the *applicant* are held or maintained by such other person, firm, or organization?

*For purposes of 8B and 8C, do not include a bank or satisfactory control location as defined in paragraph(c) of Rule 15c3-3 under the Securities Exchange Act of 1934 (17 CFR 240. 15c3-3). If "Yes" to any part of Item 8, complete appropriate items on Schedule D, Page 1, Section IV, Arrangement Detail.*

9. Does any person not named in Item 1 or Schedules A, B, or C, directly or indirectly:

A. *control* the management or policies of the *applicant* through agreement or otherwise?

B. wholly or partially finance the business of *applicant*?

*Do not answer "yes" to 9B if the person finances the business of the applicant through: 1) a public offering of securities made pursuant to the Securities Act of 1933; 2) credit extended in the ordinary course of business by suppliers, banks, and others; or 3) a satisfactory subordination agreement, as defined in Rule 15c3-1 under the Securities Exchange Act of 1934 (17 CFR 240. 15c3-1).*

*If "Yes" to any part of Item 9, complete appropriate items on Schedule D, Page 1, Section IV, Arrangement Detail.*

#### BD - BUSINESS AFFILIATES

##### BD - Control Affiliates

YES NO

10. A. Directly or indirectly, does *applicant control*, is *applicant controlled* by, or is *applicant* under common *control* with, any partnership, corporation, or other organization that is engaged in the securities or investment advisory business?

*If "Yes" to Item 10A, complete appropriate items on Schedule D, Page 2, Section V, Firm Affiliates.*

B. Directly or indirectly, is *applicant controlled* by any bank holding company, national bank, state member bank of the Federal Reserve System, state non-member bank, savings bank or association, credit union, or foreign bank?

*If "Yes" to Item 10B, complete appropriate items on Schedule D, Page 3, Section VI, Bank Affiliates.*

#### BD - DISCLOSURE QUESTIONS

11. Use the appropriate DRP for providing details to "yes" answers to the questions in Item 11. Refer to the Explanation of Terms section of Form BD Instructions for explanations of italicized terms.

#### CRIMINAL DISCLOSURE

A. In the past ten years has the *applicant* or a *control affiliate*:

(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign or military court to any *felony*?

(2) been *charged* with any *felony*?

B. In the past ten years has the *applicant* or a *control affiliate*:

(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign or military court to a *misdemeanor involving*: investments or an *investment-related business*,

or any fraud, false statements or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?

(2) been charged with a *misdemeanor* specified in 11B(1)?

#### REGULATORY ACTION DISCLOSURE

	YES	NO
C. Has the U.S. Securities and Exchange Commission or the Commodity Futures Trading Commission ever:	YES NO	
(1) <i>found the applicant or a control affiliate to have made a false statement or omission?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(2) <i>found the applicant or a control affiliate to have been involved in a violation of its regulations or statutes?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(3) <i>found the applicant or a control affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(4) <i>entered an order against the applicant or a control affiliate in connection with an investment-related activity?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(5) <i>imposed a civil money penalty on the applicant or a control affiliate, or ordered the applicant or a control affiliate to cease and desist from any activity?</i>	<input type="radio"/>	<input checked="" type="radio"/>
D. Has any other federal regulatory agency, any state regulatory agency, or <i>foreign financial regulatory authority</i> :	YES NO	
(1) <i>ever found the applicant or a control affiliate to have made a false statement or omission or been dishonest, unfair, or unethical?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(2) <i>ever found the applicant or a control affiliate to have been involved in a violation of investment-related regulations or statutes?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(3) <i>ever found the applicant or a control affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(4) <i>in the past ten years, entered an order against the applicant or a control affiliate in connection with an investment-related activity?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(5) <i>ever denied, suspended, or revoked the applicant's or a control affiliate's registration or license or otherwise, by order, prevented it from associating with an investment-related business or restricted its activities?</i>	<input type="radio"/>	<input checked="" type="radio"/>
E. Has any <i>self-regulatory organization</i> or commodities exchange ever:	YES NO	
(1) <i>found the applicant or a control affiliate to have made a false statement or omission?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(2) <i>found the applicant or a control affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the U.S. Securities and Exchange Commission)?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(3) <i>found the applicant or a control affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(4) <i>disciplined the applicant or a control affiliate by expelling or suspending it from membership, barring or suspending its association with other members, or otherwise restricting its activities?</i>	<input type="radio"/>	<input checked="" type="radio"/>
F. Has the <i>applicant's</i> or a <i>control affiliate's</i> authorization to act as an attorney, accountant, or federal contractor ever been revoked or suspended?	<input type="radio"/>	<input checked="" type="radio"/>
G. Is the <i>applicant</i> or a <i>control affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of 11C, D, or E?	<input type="radio"/>	<input checked="" type="radio"/>

#### CIVIL JUDICIAL ACTION DISCLOSURE

H. (1) Has any domestic or foreign court:	YES	NO
(a) <i>in the past ten years, enjoined the applicant or a control affiliate in connection with any investment-related activity?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(b) <i>ever found that the applicant or a control affiliate was involved in a violation of investment-related statutes or regulations?</i>	<input type="radio"/>	<input checked="" type="radio"/>
(c) <i>ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against the applicant or control affiliate by a state or foreign financial regulatory authority?</i>	<input type="radio"/>	<input checked="" type="radio"/>

(2) Is the *applicant* or a *control affiliate* now the subject of any civil *proceeding* that could result in a "yes" answer to any part of 11H(1)?

#### FINANCIAL DISCLOSURE

	<b>YES</b>	<b>NO</b>
I. In the past ten years has the <i>applicant</i> or a <i>control affiliate</i> of the <i>applicant</i> ever been a securities firm or a <i>control affiliate</i> of a securities firm that:	<input type="radio"/>	<input checked="" type="radio"/>
(1) has been the subject of a bankruptcy petition?	<input type="radio"/>	<input checked="" type="radio"/>
(2) has had a trustee appointed or a direct payment procedure initiated under the Securities Investor Protection Act?	<input type="radio"/>	<input checked="" type="radio"/>
J. Has a bonding company ever denied, paid out on, or revoked a bond for the <i>applicant</i> ?	<input type="radio"/>	<input checked="" type="radio"/>
K. Does the <i>applicant</i> have any unsatisfied judgments or liens against it?	<input type="radio"/>	<input checked="" type="radio"/>

#### BD - TYPES OF BUSINESS

12. Check types of business engaged in (or to be engaged in, if not yet active) by *applicant*. Do not check any category that accounts for (or is expected to account for) less than 1% of annual revenue from the securities or investment advisory business.

A. Exchange member engaged in exchange commission business other than floor activities.	<input type="checkbox"/> <b>EMC</b>
B. Exchange member engaged in floor activities.	<input type="checkbox"/> <b>EMF</b>
C. Broker or dealer making inter-dealer markets in corporate securities over-the-counter.	<input checked="" type="checkbox"/> <b>IDM</b>
D. Broker or dealer retailing corporate equity securities over-the-counter.	<input type="checkbox"/> <b>BDR</b>
E. Broker or dealer selling corporate debt securities.	<input type="checkbox"/> <b>BDD</b>
F. Underwriter or selling group participant (corporate securities other than mutual funds).	<input type="checkbox"/> <b>USG</b>
G. Mutual fund underwriter or sponsor.	<input type="checkbox"/> <b>MFU</b>
H. Mutual fund retailer.	<input type="checkbox"/> <b>MFR</b>
I. 1. U.S. government securities dealer.	<input type="checkbox"/> <b>GSD</b>
2. U.S. government securities broker.	<input type="checkbox"/> <b>GSB</b>
J. Municipal securities dealer.	<input type="checkbox"/> <b>MSD</b>
K. Municipal securities broker.	<input type="checkbox"/> <b>MSB</b>
L. Broker or dealer selling variable life insurance or annuities.	<input type="checkbox"/> <b>VLA</b>
M. Solicitor of time deposits in a financial institution.	<input type="checkbox"/> <b>SSL</b>
N. Real estate syndicator.	<input type="checkbox"/> <b>RES</b>
O. Broker or dealer selling oil and gas interests.	<input type="checkbox"/> <b>OGI</b>
P. Put and call broker or dealer or option writer.	<input type="checkbox"/> <b>PCB</b>
Q. Broker or dealer selling securities of only one issuer or associate issuers (other than mutual funds).	<input type="checkbox"/> <b>BIA</b>

R. Broker or dealer selling securities of non-profit organizations (e.g., churches, hospitals).  **NPB**

S. Investment advisory services.  **IAD**

T. 1. Broker or dealer selling tax shelters or limited partnerships in primary distributions.  **TAP**

2. Broker or dealer selling tax shelters or limited partnerships in the secondary market.  **TAS**

U. Non-exchange member arranging for transactions in listed securities by exchange member.  **NEX**

V. Trading securities for own account.  **TRA**

W. Private placement of securities.  **PLA**

X. Broker or dealer selling interests in mortgages or other receivables.  **MRI**

Y. Broker or dealer involved in a networking, kiosk or similar arrangement with a:

1. bank, savings bank or association, or credit union.  **BNA**

2. insurance company or agency  **INA**

Z. Other (give details on Schedule D, Page 1, Section II, Other Business)  **OTH**

**YES NO**

13. A. Does *applicant* effect transactions in commodity futures, commodities or commodity options as a broker for others or as a dealer for its own account?

B. Does *applicant* engage in any other non-securities business?

If "yes", describe each other business briefly on Schedule D, Page 1, Section II, Other Business.

**BD - DIRECT OWNERS/EXECUTIVE OFFICERS**

Are there any indirect owners of the *applicant* required to be reported on Schedule B?

Yes  No

<b>Ownership Codes:</b>	<b>NA - less than 5%</b>	<b>B - 10% but less than 25%</b>	<b>D - 50% but less than 75%</b>
	<b>A - 5% but less than 10%</b>	<b>C - 25% but less than 50%</b>	<b>E - 75% or more</b>

<b>Full Legal Name</b>	<b>DE/FE/I Title or Status</b>	<b>Date Acquired</b>	<b>Own. Code</b>	<b>Control Person</b>	<b>PR</b>	<b>CRD #(or S.S.No., IRS Tax #, Emp. ID)</b>
MADOFF, BERNARD LAWRENCE	I SOLE MEMBER	01/2001	E	Y	N	316687

MADOFF, PETER I DIRECTOR OF 06/1969 NA Y N 316688  
BARNETT TRADING/CHIEF  
COMPLIANCE OFFICER

**BD - INDIRECT OWNERS**  
**No Information Filed**

## **BD Schedule C - Amendments to Schedules A & B**

In the Type of Amd. column, indicate "A" (addition), "D" (deletion), or "C" (change of information about the same person).

**List below all changes to Schedule A: (DIRECT OWNERS AND EXECUTIVE OFFICERS)**

Full Legal Name	DE/FE/I	Type of Amd.	Title or Status	Date Acquired	Own. Code	Control Person	PR	CRD # (or SSN, IRS Tax #, Emp. ID)
-----------------	---------	--------------	-----------------	---------------	-----------	----------------	----	------------------------------------

## **No Information Filed**

**List below all changes to Schedule B: (INDIRECT OWNERS)**

Full Legal Name	DE/FE/I	Type of Amd.	Entity in Which Interest is Owned	Status	Date Acquired	Own. Code	Control Person	PR	CRD # (or SSN, IRS Tax #, Emp. ID)
-----------------	---------	--------------	-----------------------------------	--------	---------------	-----------	----------------	----	------------------------------------

## **No Information Filed**

**BD - OTHER BUSINESS NAMES**

## **No Information Filed**

## **BD - OTHER BUSINESS**

**Briefly describe any other business (Item 12Z).**

BERNARD L. MADOFF IS A MEMBER OF THE CINCINNATI STOCK EXCHANGE AND IS A DESIGNATED MARKET-MAKER ON THAT EXCHANGE, ENGAGED IN INTER-DEALER MARKET-MAKING ACTIVITIES.

**Briefly describe any other non-securities business (Item 13B).**

## BD - SUCCESSIONS

<b>Firm CRD Number</b> 2625	<b>IRS Employer Identification Number (if any)</b> 0314125	<b>SEC File Number (if any)</b> G-20120
--------------------------------	---	--

IRS Employer Identification Number (if any) 13-1997126	SEC File Number (if any) 8- 08132
---	--------------------------------------

**Briefly describe details of the *succession* including any assets or liabilities not assumed by the *successor*.**

EFFECTIVE JANUARY 1, 2001, PREDECESSOR WILL TRANSFER TO SUCCESSOR ALL OF PREDECESSOR'S ASSETS AND LIABILITIES, RELATED TO PREDECESSOR'S BUSINESS. THE TRANSFER WILL NOT RESULT IN ANY CHANGE IN OWNERSHIP OR CONTROL.

### BD - ARRANGEMENTS / CONTROL PERSONS / FINANCING

## No Information Filed

### BD - AFFILIATES

#### Business

The details supplied relate to:

**Partnership, Corporation, or Organization Name** MADOFF SECURITIES INTERNATIONAL LTD.

**The Partnership, Corporation, or Organization**

- controls applicant**
- is controlled by applicant**
- is under common control with applicant**

**Business Address**

**Street 1**  
12 BERKELEY STREET

**Street 2**

**City**  
MAYFAIR

**State** LONDON **Country** W1X58AD

**Effective Date (MM/DD/YYYY)**  
12/31/1998

**Termination Date (MM/DD/YYYY)**

**Is Partnership, Corporation or Organization a foreign entity?**

**If Yes, provide country of domicile or incorporation**  
UNITED KINGDOM

- Yes
- No

**Activities of this Partnership, Corporation, or Organization:**

**Securities Activities**  Yes  No

**Investment Advisory Activities**  Yes  No

**Briefly describe the control relationship**

BERNARD L. MADOFF OWNS 30.8% OF MADOFF SECURITIES INTERNATIONAL LTD., A REGISTERED COMPANY IN THE UNITED KINGDOM. THE COMPANY IS A MEMBER OF THE LONDON STOCK EXCHANGE.

### BD - BRANCHES

## No Information Filed

### BD - CRIMINAL DRP

No Information Filed

### BD - REGULATORY ACTION DRP

This Disclosure Reporting Page (DRP BD) is an  **INITIAL OR**  **AMENDED** response used to report details for affirmative responses to **Items 11C, 11D, 11E, 11F or 11G** of Form BD;

**Check item(s) being responded to:**

#### Regulatory Action

11C(1)  
 11C(2)

11C(5)  
 11D(1)

11D(4)  
 11D(5)

11E(3)  
 11E(4)

**11C(3)** **11D(2)** **11E(1)** **11F** **11C(4)** **11D(3)** **11E(2)** **11G**

Use a separate DRP for each event or *proceeding*. An event or *proceeding* may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11C, 11D, 11E, 11F or 11G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details to each action on a separate DRP.

It is not a requirement that documents be provided for each event or *proceeding*. Should they be provided, they will not be accepted as disclosure in lieu of answering the questions on this DRP.

If a *control affiliate* is an individual or organization registered through the CRD, such *control affiliate* need only complete Part I of the *applicant's* appropriate DRP (BD). Details of the event must be submitted on the *control affiliate's* appropriate DRP (BD) or DRP (U4). If a *control affiliate* is an individual or organization not registered through the CRD, provide complete answers to all the items on the *applicant's* appropriate DRP (BD). The completion of this DRP does not relieve the *control affiliate* of its obligation to update its CRD records.

## PART I

A. The *person(s)* or entity(ies) for whom this DRP is being filed is (are):

**The Applicant**  
 **Applicant and one or more control affiliates**  
 **One or more control affiliates**

If this DRP is being filed for a *control affiliate*, give the full name of the *control affiliate* below (for individuals, Last name, First name, Middle name).

If the *control affiliate* is registered with the CRD, provide the CRD number. If not, indicate "non-registered" by checking the appropriate checkbox.

**This DRP should be removed from the BD record because the control affiliate(s) are no longer associated with the BD.**

B. If the *control affiliate* is registered through the CRD, has the *control affiliate* submitted a DRP (with Form U4) or BD DRP to the CRD System for the event? If the answer is "Yes," no other information on this DRP must be provided.

**Yes**  **No**

**NOTE:** The completion of this form does not relieve the *control affiliate* of its obligation to update its CRD records.

## PART II

1. Regulatory Action initiated by:

**SEC**  **Other Federal**  **State**  **SRO**  **Foreign**

(Full name of regulator, *foreign financial regulatory authority*, federal, state, or *SRO*)  
 NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC.

2. Principal Sanction:

Censure

Other Sanctions:

3. Date Initiated (MM/DD/YYYY):

07/01/1963  **Exact**  **Explanation**

If not exact, provide explanation:

4. Docket/Case Number:

COMPLAINT NO. NY-802

5. *Control Affiliate* Employing Firm when activity occurred which led to the regulatory action (if applicable):

6. Principal Product Type:

No Product

Other Product Types:

7. Describe the allegations related to this regulatory action. (The information must fit within the space provided.)

VIOLATION OF NASD RULES 2230 AND 2110

8. Current status?  **Pending**  **On Appeal**  **Final**

9. If on appeal, regulatory action appealed to: (SEC, SRO, Federal or State Court) and Date Appeal Filed:

**If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.**

10. How was matter resolved:

Decision

11. Resolution Date (MM/DD/YYYY):

11/08/1963  **Exact**  **Explanation**

If not exact, provide explanation:

**12. Resolution Detail:**

A. Were any of the following Sanctions Ordered? (Check all appropriate items):

 **Monetary/Fine****Amount: \$ 500.00** **Revocation/Expulsion/Denial** **Disgorgement/Restitution** **Censure** **Cease and Desist/Injunction** **Bar** **Suspension**

B. Other Sanctions Ordered:

C. Sanction detail: if suspended, enjoined or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against *applicant* or *control affiliate*, date paid and if any portion of penalty was waived:

FINED IN THE AMOUNT OF \$500 AND ASSESSED COSTS OF THE PROCEEDING IN THE AMOUNT OF \$60.65. THE FINE AND COSTS OF THE PROCEEDINGS WERE PAID IN FULL IN NOVEMBER 1963.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates. (The information must fit within the space provided.)  
 THE FINDING OF A VIOLATION OF NASD RULE 2230 WAS LIMITED TO A TECHNICAL INFRACTION.

This Disclosure Reporting Page (DRP BD) is an  **INITIAL** OR  **AMENDED** response used to report details for affirmative responses to **Items 11C, 11D, 11E, 11F or 11G** of Form BD;

**Check item(s) being responded to:**

**Regulatory Action**

<input type="checkbox"/> <b>11C(1)</b>	<input type="checkbox"/> <b>11C(5)</b>	<input type="checkbox"/> <b>11D(4)</b>	<input type="checkbox"/> <b>11E(3)</b>
<input type="checkbox"/> <b>11C(2)</b>	<input type="checkbox"/> <b>11D(1)</b>	<input type="checkbox"/> <b>11D(5)</b>	<input type="checkbox"/> <b>11E(4)</b>
<input type="checkbox"/> <b>11C(3)</b>	<input type="checkbox"/> <b>11D(2)</b>	<input type="checkbox"/> <b>11E(1)</b>	<input type="checkbox"/> <b>11F</b>
<input type="checkbox"/> <b>11C(4)</b>	<input type="checkbox"/> <b>11D(3)</b>	<input checked="" type="checkbox"/> <b>11E(2)</b>	<input type="checkbox"/> <b>11G</b>

Use a separate DRP for each event or *proceeding*. An event or *proceeding* may be reported for more than one person or entity using one DRP. File with a completed Execution Page.

One event may result in more than one affirmative answer to Items 11C, 11D, 11E, 11F or 11G. Use only one DRP to report details related to the same event. If an event gives rise to actions by more than one regulator, provide details to each action on a separate DRP.

It is not a requirement that documents be provided for each event or *proceeding*. Should they be provided, they will not be accepted as disclosure in lieu of answering the questions on this DRP.

If a *control affiliate* is an individual or organization registered through the CRD, such *control affiliate* need only complete Part I of the *applicant's* appropriate DRP (BD). Details of the event must be submitted on the *control affiliate's* appropriate DRP (BD) or DRP (U4). If a *control affiliate* is an individual or organization not registered through the CRD, provide complete answers to all the items on the *applicant's* appropriate DRP (BD). The completion of this DRP does not relieve the *control affiliate* of its obligation to update its CRD records.

**PART I**

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

- The Applicant**
- Applicant and one or more control affiliates**
- One or more control affiliates**

If this DRP is being filed for a *control affiliate*, give the full name of the *control affiliate* below (for individuals, Last name, First name, Middle name).

If the *control affiliate* is registered with the CRD, provide the CRD number. If not, indicate "non-registered" by checking the appropriate checkbox.

---

**This DRP should be removed from the BD record because the control affiliate(s) are no longer associated with the BD.**

B. If the *control affiliate* is registered through the CRD, has the *control affiliate* submitted a DRP (with Form U4) or BD DRP to the CRD System for the event? If the answer is "Yes," no other information on this DRP must be provided.

---

**Yes**  **No**

**NOTE:** The completion of this form does not relieve the *control affiliate* of its obligation to update its CRD records.

**PART II**

## 1. Regulatory Action initiated by:

SEC  Other Federal  State  SRO  Foreign

(Full name of regulator, *foreign financial regulatory authority*, federal, state, or *SRO*)  
NATIONAL ASSOCIATION OF SECURITIES DEALERS, INC.

## 2. Principal Sanction:

Other

Other Sanctions:

FINE

## 3. Date Initiated (MM/DD/YYYY):

11/22/1974  Exact  Explanation

If not exact, provide explanation:

INFORMATION NO LONGER AVAILABLE DUE TO AGE OF THE COMPLAINT.

## 4. Docket/Case Number:

N-NV-86

5. *Control Affiliate* Employing Firm when activity occurred which led to the regulatory action (if applicable):

## 6. Principal Product Type:

No Product

Other Product Types:

## 7. Describe the allegations related to this regulatory action. (The information must fit within the space provided.)

INFORMATION NO LONGER AVAILABLE DUE TO AGE OF THE COMPLAINT.

8. Current status?  Pending  On Appeal  Final9. If on appeal, regulatory action appealed to: (SEC, *SRO*, Federal or State Court) and Date Appeal Filed:**If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.**

## 10. How was matter resolved:

Decision

## 11. Resolution Date (MM/DD/YYYY):

11/19/1974  Exact  Explanation

If not exact, provide explanation:

**12. Resolution Detail:**

## A. Were any of the following Sanctions Ordered? (Check all appropriate items):

 Monetary/Fine

Amount: \$ 25.00

 Revocation/Expulsion/Denial Disgorgement/Restitution Censure Cease and Desist/Injunction Bar Suspension

## B. Other Sanctions Ordered:

C. Sanction detail: if suspended, *enjoined* or barred, provide duration including start date and capacities affected (General Securities Principal, Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against *applicant* or *control affiliate*, date paid and if any portion of penalty was waived:

FINE IN THE AMOUNT OF \$25.00. NO OTHER INFORMATION IS AVAILABLE DUE TO THE AGE OF THE COMPLAINT.

13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates. (The information must fit within the space provided.)

**BD - CIVIL JUDICIAL DRP**

No Information Filed

**BD - BANKRUPTCY DRP**

No Information Filed

**BD - BOND DRP**

No Information Filed

**BD - JUDGMENT LIEN DRP**

No Information Filed

[Privacy](#) | [Legal](#) | Use of Web CRD®, IARD™, or PFRD™ is governed by the [Terms & Conditions](#).

©2014 FINRA. All rights reserved. FINRA is a registered trademark of the Financial Industry Regulatory Authority, Inc.

# EXHIBIT G



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

00001713 CEN 802 R 00109 - NNN 1 000000271 P5 0000  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

636  
November 29, 2008 -  
December 31, 2008

Page 1 of 4

Account Number  
006301428151509

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



**Commercial Checking**

**Summary**

	Number	Amount
Opening Ledger Balance		\$0.00
Opening Collected Balance		\$0.00
Deposits and Credits	23	\$23,845,193.11
Withdrawals and Debits	1	\$100,000.00
List Posted Items	271	\$20,480,064.70
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$3,265,128.41</b>
<b>Ending Collected Balance</b>		<b>\$3,265,128.41</b>

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
11/29		OPENING LEDGER BALANCE	*** Balance ***	\$0.00
11/29		OPENING COLLECTED BALANCE	*** Balance ***	\$0.00
12/01		FUNDING XFER FROM 000000140081703 TRN: 0190006300RJ		\$1,356,638.45
12/01		LIST POSTED ITEMS QUANTITY	24	\$1,356,638.45
12/01		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/01		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/02		FUNDING XFER FROM 000000140081703 TRN: 0190006431RJ		\$3,296,402.00
12/02		LIST POSTED ITEMS QUANTITY	29	\$3,296,402.00
12/02		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/02		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



636  
November 29, 2008 -  
December 31, 2008

Page 2 of 4

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
12/03		FUNDING XFER FROM 000000140081703 TRN: 0190006304RJ		\$3,523,469.17
12/03		LIST POSTED ITEMS QUANTITY 46	\$3,523,469.17	
12/03		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/03		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/04		FUNDING XFER FROM 000000140081703 TRN: 0190006107RJ		\$1,013,700.00
12/04		LIST POSTED ITEMS QUANTITY 22	\$1,013,700.00	
12/04		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/04		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/05		FUNDING XFER FROM 000000140081703 TRN: 0190006115RJ		\$3,191,385.18
12/05		LIST POSTED ITEMS QUANTITY 36	\$3,191,385.18	
12/05		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/05		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/08		FUNDING XFER FROM 000000140081703 TRN: 0190006473RJ		\$1,261,117.98
12/08		LIST POSTED ITEMS QUANTITY 26	\$1,261,117.98	
12/08		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/08		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/09		FUNDING XFER FROM 000000140081703 TRN: 0190006395RJ		\$3,359,163.23
12/09	12/02	RESEARCH ADJ 3329-04DEC08 DEBIT FOR AN ENCODING ERROR. AN ITEM FOR \$150,000.00, POSTED TO YOUR ACCOUNT AS \$50,000.00 ON 12/02/08. OUR CASE#3329-04DEC08.	\$100,000.00	
12/09		LIST POSTED ITEMS QUANTITY 41	\$3,259,163.23	
12/09		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/09		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/10		FUNDING XFER FROM 000000140081703 TRN: 0190006356RJ		\$2,446,259.36
12/10		LIST POSTED ITEMS QUANTITY 29	\$2,446,259.36	
12/10		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/10		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/11		FUNDING XFER FROM 000000140081703 TRN: 0190006181RJ		\$1,131,929.33
12/11		LIST POSTED ITEMS QUANTITY 18	\$1,131,929.33	
12/11		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
12/11		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
12/12		REVERSAL		\$300,000.00
12/12		REVERSAL		\$150,000.00
12/12		REVERSAL		\$125,000.00
12/12		REVERSAL		\$125,000.00
12/12		REVERSAL		\$85,000.00
12/12		REVERSAL		\$75,000.00



636  
November 29, 2008 -  
December 31, 2008

Page 3 of 4

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES



**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
12/12		REVERSAL		\$65,000.00
12/12		REVERSAL		\$60,000.00
12/12		REVERSAL		\$50,000.00
12/12		REVERSAL		\$30,000.00
12/12		REVERSAL		\$21,750.00
12/12		REVERSAL		\$15,949.67
12/12		REVERSAL		\$10,000.00
12/12		CLOSING LEDGER BALANCE	*** Balance ***	\$1,112,699.67
12/12		CLOSING COLLECTED BALANCE	*** Balance ***	\$1,112,699.67
12/15		FUNDING XFER FROM 000000140081703 TRN: 0190006491RJ		\$2,152,428.74
12/15		CLOSING LEDGER BALANCE	*** Balance ***	\$3,265,128.41
12/15		CLOSING COLLECTED BALANCE	*** Balance ***	\$3,265,128.41

Your service charges, fees and earnings credit have been calculated through account analysis.

This Page Left Intentionally Blank



636  
November 29, 2008 -  
December 31, 2008

Page 4 of 4

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES



**Commercial Checking**  
(continued)

**Stop Payment Renewal Notice**

Account Number 006301428151509

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000174	02/28/2008	02/28/2009	193838	\$4,050.38
—	0000175	02/28/2008	02/28/2009	193850	\$50,000.00
—	0000176	02/28/2008	02/28/2009	193857	\$6,015.00
—	0000177	03/18/2008	03/18/2009	194243	\$60,000.00
—	0000178	03/25/2008	03/25/2009	194202	\$500,000.00

Authorized Signature: \_\_\_\_\_

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

Date: \_\_\_\_\_

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

This Page Left Intentionally Blank





BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BENVENTRE  
885 THIRD AVENUE-18TH FLOOR  
NEW YORK NY 10022

DS

Chase Manhattan Bank USA, N.A.  
Wilmington, Delaware

Account No: 6301-428151-509  
Statement Start Date: 30 APR 2005  
Statement End Date: 31 MAY 2005  
Statement Code: 000-USA-12  
Statement No: 005 698  
Page 2 of 3

Post Date	Act Ledger Date	Value	F	References	Debit	Credit/Balance	Description
10MAY		USD	OUR:	1400400115DW		3,184,966.27	CDS FUNDING
10MAY		USD	OUR:	1400300126DW	3,184,966.27		LIST POST AA01 CLOSING LEDGER BALANCE
11MAY		USD	OUR:	1400400117DW	2,446,443.95		CDS FUNDING
11MAY		USD	OUR:	1400300118DW			LIST POST AA01 CLOSING LEDGER BALANCE
12MAY		USD	OUR:	0100300006DW	3,000.00		CDS FUNDING
12MAY		USD	OUR:	0100600002DW	40,000.00		LIST POST AA01 CLOSING LEDGER BALANCE
12MAY		USD	OUR:	1400400116DW	330,500.00		CDS FUNDING
12MAY		USD	OUR:	0100300005DW			0000163734 051205 LA INVALID AMOUNT
12MAY		USD	OUR:	0100600001DW	30,000.00		LA INVALID AMOUNT
12MAY		USD	OUR:	1400300108DW	330,500.00		0000163734 051205 SB CORRECT AMOUNT
13MAY		USD	OUR:	1400400120DW			LIST POST AA01 0000164007 051105
13MAY		USD	OUR:	1400300115DW	11,473,148.34		SB CORRECT AMOUNT
13MAY		USD	OUR:	1400300111DW	11,473,148.34		LIST POST AA01 CLOSING LEDGER BALANCE
16MAY		USD	OUR:	1400400114DW	1,603,799.24		CDS FUNDING
16MAY		USD	OUR:	1400300112DW			LIST POST AA01 CLOSING LEDGER BALANCE
16MAY		USD	OUR:	1400400115DW	2,347,772.50		CDS FUNDING
17MAY		USD	OUR:	1400300113DW			LIST POST AA01 CLOSING LEDGER BALANCE
17MAY		USD	OUR:	1400400117DW	2,486,689.29		CDS FUNDING
18MAY		USD	OUR:	1400400121DW			LIST POST AA01 CLOSING LEDGER BALANCE
18MAY		USD	OUR:	1400300129DW	2,486,689.29		CDS FUNDING
19MAY		USD	OUR:	1400400117DW			LIST POST AA01 CLOSING LEDGER BALANCE
19MAY		USD	OUR:	1400300112DW	2,941,580.83		CDS FUNDING
19MAY		USD	OUR:	1400400124DW			LIST POST AA01 CLOSING LEDGER BALANCE
20MAY		USD	OUR:	1400300131DW	2,689,470.00		CDS FUNDING
20MAY		USD	OUR:	1400300131DW	2,689,470.00		LIST POST AA01 CLOSING LEDGER BALANCE
23MAY		USD	OUR:	1400400120DW	1,355,394.02		CDS FUNDING
23MAY		USD	OUR:	1400300123DW			LIST POST AA01 CLOSING LEDGER BALANCE
23MAY		USD	OUR:	1400400117DW	440,111.60		CDS FUNDING
24MAY		USD	OUR:	1400300125DW			LIST POST AA01 CLOSING LEDGER BALANCE
24MAY		USD	OUR:	1400400119DW	649,515.20		CDS FUNDING
25MAY		USD	OUR:	1400300118DW			LIST POST AA01 CLOSING LEDGER BALANCE
26MAY		USD	OUR:	1400400113DW	1,108,800.00		CDS FUNDING
26MAY		USD	OUR:	1400300106DW			LIST POST AA01

MADWAA00174943





Chase Manhattan Bank USA, N.A.  
Wilmington, Delaware

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BENVENTRE  
885 THIRD AVENUE-18TH FLOOR  
NEW YORK NY 10022

DS

Account No: 6301-428151-509  
Statement Start Date: 01 DEC 2006  
Statement End Date: 29 DEC 2006  
Statement Code: 000-USA-12  
Statement No: 012 542

Page 1 of 2

TRANSACTIONS				BALANCES		ENCLOSURES	
Ledger Date	Adj Ledger Date	Value Date	F	Opening (01 DEC 2006)	Closing (29 DEC 2006)	Credits	Debits
				Ledger	Ledger	.00	.00
Total Credits		21		91,956,445.09			
Total Debits (incl. checks)		20		91,956,445.09			
Total Checks Paid							

Ledger Date	Adj Ledger Date	Value Date	F	Reference	Debit	Credit/Balance	Description
01DEC				**** Balance ****		0.00	
01DEC				USD OUR: 1400400097DW	1,408,991.00		OPENING LEDGER BALANCE
01DEC				USD OUR: 1400300090DW			CDS FUNDING
04DEC				USD OUR: 1400400094DW	**** Balance ****	1,408,991.00	LIST POST AA01
04DEC				USD OUR: 1400300093DW	3,014,042.00		CLOSING LEDGER BALANCE
04DEC				USD OUR: 1400400100DW			CDS FUNDING
05DEC				USD OUR: 1400300107DW	2,714,550.53		LIST POST AA01
05DEC				USD OUR: 1400400102DW	**** Balance ****	2,714,550.53	CLOSING LEDGER BALANCE
06DEC				USD OUR: 1400300104DW	1,640,028.73		CDS FUNDING
06DEC				USD OUR: 1400400099DW	**** Balance ****		LIST POST AA01
07DEC				USD OUR: 1400300093DW	1,370,073.79		CLOSING LEDGER BALANCE
07DEC				USD OUR: 1400400096DW	**** Balance ****	1,370,073.79	CDS FUNDING
08DEC				USD OUR: 1400300095DW	2,703,531.75		LIST POST AA01
08DEC				USD OUR: 1400400101DW	**** Balance ****	2,703,531.75	CLOSING LEDGER BALANCE
11DEC				USD OUR: 1400300105DW	2,746,971.04		CDS FUNDING
11DEC				USD OUR: 1400400097DW	**** Balance ****	2,746,971.04	LIST POST AA01
12DEC				USD OUR: 1400300098DW	4,498,146.03		CLOSING LEDGER BALANCE
12DEC				USD OUR: 1400400097DW	**** Balance ****	4,498,146.03	CDS FUNDING
12DEC				USD OUR: 1400300093DW	1,543,037.63		LIST POST AA01
13DEC				USD OUR: 1400400097DW	**** Balance ****		CLOSING LEDGER BALANCE
13DEC				USD OUR: 1400300093DW	1,051,876.89		CDS FUNDING
14DEC				USD OUR: 1400400101DW			LIST POST AA01
14DEC				USD OUR: 1400300096DW			CLOSING LEDGER BALANCE
14DEC							USM - MIXED FLOAT

FT CODE:

USD - SAME DAY FUNDS

US2 - TWO DAY FLOAT

US3 - THREE DAY FLOAT

US4 - FOUR DAY FLOAT

US5 - FIVE DAY FLOAT

USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS.

MADWAA00205475



Chase Manhattan Bank USA, N.A.  
 Wilmington, Delaware

BERNARD L MADOFF INVESTMENT SECURITIES  
 ATTN DANIEL BENVENTRE  
 885 THIRD AVENUE-18TH FLOOR  
 NEW YORK NY 10022

DS

Account No: 63014-428151-509  
 Statement Start Date: 01 DEC 2006  
 Statement End Date: 29 DEC 2006  
 Statement Code: 000-USA-12  
 Statement No: 012 542  
 Page 2 of 2

Ledger Date	Adj Ledger Date	Value Date	F	References	Debit	Credit / Balance	Description
15DEC		USD	OUR: 1400400094DW		1,495,995.97		CDS FUNDING
15DEC		USD	OUR: 1400300093DW	**** Balance ****	1,495,995.97		LIST POST AA01 CLOSING LEDGER BALANCE
18DEC		USD	OUR: 1400400094DW		2,622,614.48		CDS FUNDING
18DEC		USD	OUR: 1400300093DW	**** Balance ****	2,622,614.48		LIST POST AA01 CLOSING LEDGER BALANCE
19DEC		USD	OUR: 1400400094DW		2,663,008.32		CDS FUNDING
19DEC		USD	OUR: 1400300095DW	**** Balance ****	2,663,008.32		LIST POST AA01 CLOSING LEDGER BALANCE
20DEC		USD	OUR: 081010020DW		80,167.80		0000180303 121906 SP RET ITEM
20DEC		USD	OUR: 1400400096DW		5,558,510.15		CDS FUNDING
20DEC		USD	OUR: 1400300091DW	**** Balance ****	5,558,510.15		LIST POST AA01 CLOSING LEDGER BALANCE
21DEC		USD	OUR: 1400400099DW		1,905,669.25		CDS FUNDING
21DEC		USD	OUR: 1400300093DW	**** Balance ****	1,985,837.05		LIST POST AA01 CLOSING LEDGER BALANCE
21DEC		USD	OUR: 1400400098DW		2,515,861.47		CDS FUNDING
22DEC		USD	OUR: 1400300097DW	**** Balance ****	2,515,861.47		LIST POST AA01 CLOSING LEDGER BALANCE
22DEC		USD	OUR: 1400400101DW		19,624,842.40		CDS FUNDING
26DEC		USD	OUR: 1400300099DW	**** Balance ****	19,624,842.40		LIST POST AA01 CLOSING LEDGER BALANCE
26DEC		USD	OUR: 1400400096DW		6,853,314.36		CDS FUNDING
27DEC		USD	OUR: 1400300099DW	**** Balance ****	6,853,314.36		LIST POST AA01 CLOSING LEDGER BALANCE
28DEC		USD	OUR: 1400400098DW		19,318,024.70		CDS FUNDING
28DEC		USD	OUR: 1400300097DW	**** Balance ****	19,318,024.70		LIST POST AA01 CLOSING LEDGER BALANCE
29DEC		USD	OUR: 1400400095DW		6,627,186.80		CDS FUNDING
29DEC		USD	OUR: 1400300094DW	**** Balance ****	6,627,186.80		LIST POST AA01 CLOSING LEDGER BALANCE

JPMORGAN CHASE  
STATEMENT PROOF  
AS OF 12/31/06

TEAM..... 542  
ACCOUNT..... 6301428151509  
ACCOUNT NAME... BERNARD MADOFF XXX

OPENING BALANCE..... .00

TOTAL DEPOSITS..... + 91,876,277.29

CREDIT MEMOS ..... + .00

RETURN ITEM CREDITS ..... + 80,167.80

ACH/EFT CREDITS..... + .00

MISCELLANEOUS CREDITS..... + .00

TOTAL NEW CREDITS..... = 91,956,445.09

-----  
CHECKS AS PAID PER DDA..... - 91,956,445.09

DEBIT MEMOS ..... - .00

ACH/EFT DEBITS..... - .00

MISCELLANEOUS DEBITS..... - .00

TOTAL NEW DEBITS..... = 91,956,445.09

CLOSING BALANCE..... = .00

PREP BY:



JPMORGANCHASE 5801 EAST TAFT ROAD, NORTH SYRACUSE, NY 13212  
TELEPHONE: 800 235 6286 FACSIMILE: 315 452 4396

A00007

MADWAA00205477

JPMORGAN CHASE  
PAYMENT PROOF  
AS OF 12/31/06

TEAM..... 542  
ACCOUNT..... 6301428151509  
ACCOUNT NAME... BERNARD MADOFF XXX

TOTAL CHECKS PAID PER RECONCILIATION..... +	91,876,277.29
UNPOSTED PAID EXCEPTIONS..... +	.00
<b>TOTAL .....</b> =	<b>91,876,277.29</b>
<hr/>	
CHECKS PAID AS PER DDA.....	91,956,445.09
CURRENT PERIOD ADJUSTMENTS:	
RETURN ITEM CREDITS..... -	80,167.80
CHECK CHARGED TWICE OR IN ERROR..... -	.00
CREDIT ADJUSTMENTS FOR ENCODING ERROR -	.00
<b>SUBTOTAL CREDIT MEMOS..... =</b>	<b>.00</b>
CHECK NOT CHARGED..... +	.00
DEBIT ADJUSTMENTS FOR ENCODING ERROR. +	.00
<b>SUBTOTAL DEBIT MEMOS..... =</b>	<b>.00</b>
FUTURE PERIOD ADJUSTMENTS:	
RETURN ITEM CREDITS..... -	.00
CHECK CHARGED TWICE OR IN ERROR..... -	.00
CREDIT ADJUSTMENTS FOR ENCODING ERROR -	.00
<b>SUBTOTAL CREDIT MEMOS..... =</b>	<b>.00</b>
CHECK NOT CHARGED..... +	.00
DEBIT ADJUSTMENTS FOR ENCODING ERROR. +	.00
<b>SUBTOTAL DEBIT MEMOS..... =</b>	<b>.00</b>
ADJUSTED DDA CHECKS PAID TOTAL.....	91,876,277.29
PROOF DIFFERENCE..... +/-	.00

JPMORGANCHASE 5801 EAST TAFT ROAD, NORTH SYRACUSE, NY 13212  
TELEPHONE: 800 235 6286 FACSIMILE: 315 452 4396

TEAM.....542  
ACCOUNT.....6301428151509  
ACCOUNT NAME....BERNARD MADOFF XXX

Return Item Credits Current Period

Date	Check #	Explanation	Amount
121906	180303	DATE PRESENTED RETURN	80,167.80
Total.....			80,167.80
			=====

BANK/ACCT: 802 6301428151509  
COMPANY: BERNARD MADOFF XXX  
OPER/TEAM: 542  
RUN DATE: 12/22/06

ARP/SERVICE MANAGEMENT SYSTEM

DEPT: ARP

PAGE: 1

----- EXPIRED STOP REPORT -----

SMS485 /6.1 419  
12/23/06 04:25:41

SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE
169927	60000.00	12/21/05	COUNT	1			60,000.00	
TOTAL EXPIRED STOPS								

MADWAA00205480

\*\*\* END OF REPORT - PRINTED

12/23/06 04:51:18 \*\*\*

BANK/ACCT: 802 6301428151509  
COMPANY: BERNARD MADOFF XXX  
OPER/TEAM: 542  
RUN DATE: 12/21/06

ARP/SERVICE MANAGEMENT SYSTEM

DEPT ARP

PAGE: 1

SMS485 /6.1 419  
12/22/06 04:25:39

SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE	SERIAL NUM	AMOUNT	DATE
169697	5000.00	12/20/05	169760	13000.00	12/20/05			
TOTAL EXPIRED STOPS	COUNT		18,000.00					

\*\*\* END OF REPORT - PRINTED 12/22/06 04:50:43 \*\*\*

DUPLICATE



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

July 01, 2008 -  
July 31, 2008

Page 1 of 5

Account Number  
006301428151509

---

Customer Service

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00002132 CEN 802 S 21408 - NNN 1 000001363 P5

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

## Commercial Checking

### Summary

	Number	Amount
Opening Ledger Balance		\$0.00
Opening Collected Balance		\$0.00
Deposits and Credits	22	\$102,543,908.67
Withdrawals and Debits	1	\$157,500.00
List Posted Items	1,363	\$102,386,408.67
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$0.00</b>
<b>Ending Collected Balance</b>		<b>\$0.00</b>

### Activity

Ledger Date	Value Date	Description	Debit	Amount
07/01		OPENING LEDGER BALANCE	*** Balance ***	\$0.00
07/01		OPENING COLLECTED BALANCE	*** Balance ***	\$0.00
07/01		FUNDING XFER FROM 000000140081703 TRN: 0190000229RF		\$2,311,245.48
07/01		LIST POSTED ITEMS QUANTITY	29	\$2,311,245.48
07/01		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/01		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/02		FUNDING XFER FROM 000000140081703 TRN: 0190000240RF		\$3,020,281.00
07/02		LIST POSTED ITEMS QUANTITY	17	\$3,020,281.00
07/02		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/02		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



July 01, 2008 -  
July 31, 2008

Page 2 of 5

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
07/03		FUNDING XFER FROM 000000140081703 TRN: 0190000235RF		\$7,016,567.06
07/03		LIST POSTED ITEMS QUANTITY 150	\$7,016,567.06	
07/03		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/03		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/07		FUNDING XFER FROM 000000140081703 TRN: 0190000239RF		\$4,798,378.87
07/07		LIST POSTED ITEMS QUANTITY 115	\$4,798,378.87	
07/07		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/07		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/08		FUNDING XFER FROM 000000140081703 TRN: 0190000234RF		\$5,138,084.87
07/08		LIST POSTED ITEMS QUANTITY 124	\$5,138,084.87	
07/08		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/08		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/09		FUNDING XFER FROM 000000140081703 TRN: 0190000237RF		\$20,130,340.59
07/09		LIST POSTED ITEMS QUANTITY 130	\$20,130,340.59	
07/09		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/09		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/10		FUNDING XFER FROM 000000140081703 TRN: 0190000222RF		\$6,690,294.87
07/10		LIST POSTED ITEMS QUANTITY 113	\$6,690,294.87	
07/10		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/10		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/11		FUNDING XFER FROM 000000140081703 TRN: 0190000228RF		\$11,392,346.06
07/11		LIST POSTED ITEMS QUANTITY 173	\$11,392,346.06	
07/11		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/11		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/14		FUNDING XFER FROM 000000140081703 TRN: 0190000227RF		\$8,790,793.11
07/14		LIST POSTED ITEMS QUANTITY 111	\$8,790,793.11	
07/14		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/14		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/15		FUNDING XFER FROM 000000140081703 TRN: 0190000232RF		\$6,044,321.86
07/15		LIST POSTED ITEMS QUANTITY 108	\$6,044,321.86	
07/15		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/15		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00
07/16		FUNDING XFER FROM 000000140081703 TRN: 0190000235RF		\$1,719,715.09
07/16		LIST POSTED ITEMS QUANTITY 44	\$1,719,715.09	
07/16		<b>CLOSING LEDGER BALANCE</b>	*** Balance ***	\$0.00
07/16		<b>CLOSING COLLECTED BALANCE</b>	*** Balance ***	\$0.00



July 01, 2008 -  
July 31, 2008

Page 3 of 5

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES



## Commercial Checking

(continued)

### Activity

Ledger Date	Value Date	Description	Debit	Amount
07/17		FUNDING XFER FROM 000000140081703 TRN: 0190000223RF		\$4,286,361.10
07/17		LIST POSTED ITEMS QUANTITY 25	\$4,286,361.10	
07/17		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/17		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/18		FUNDING XFER FROM 000000140081703 TRN: 0190000221RF		\$6,402,832.76
07/18		LIST POSTED ITEMS QUANTITY 33	\$6,402,832.76	
07/18		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/18		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/21		FUNDING XFER FROM 000000140081703 TRN: 0190006557RJ		\$2,990,968.39
07/21		LIST POSTED ITEMS QUANTITY 33	\$2,990,968.39	
07/21		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/21		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/22		FUNDING XFER FROM 000000140081703 TRN: 0190006580RJ		\$2,561,146.22
07/22		LIST POSTED ITEMS QUANTITY 32	\$2,561,146.22	
07/22		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/22		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/23		FUNDING XFER FROM 000000140081703 TRN: 0190006450RJ		\$1,119,511.63
07/23		LIST POSTED ITEMS QUANTITY 14	\$1,119,511.63	
07/23		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/23		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/24		FUNDING XFER FROM 000000140081703 TRN: 0190006342RJ		\$2,106,097.01
07/24		LIST POSTED ITEMS QUANTITY 22	\$2,106,097.01	
07/24		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/24		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/25		FUNDING XFER FROM 000000140081703 TRN: 0190006278RJ		\$837,834.54
07/25		LIST POSTED ITEMS QUANTITY 18	\$837,834.54	
07/25		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/25		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/28		FUNDING XFER FROM 000000140081703 TRN: 0190006589RJ		\$1,797,852.67
07/28		RESEARCH ADJ 6167-14JUL08 DEBIT FOR AN ENCODING ERROR POSTED ON 07/08/08. AN ITEM FOR \$175,000.00, DEPOSITED TO YOUR ACCOUNT \$17,500.00. OUR CASE #6167-14JUL08.	\$157,500.00	
07/28		LIST POSTED ITEMS QUANTITY 24	\$1,640,352.67	
07/28		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/28		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00



July 01, 2008 -  
July 31, 2008

Page 4 of 5

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES

**Commercial Checking**  
(continued)

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
07/29		FUNDING XFER FROM 000000140081703 TRN: 0190006538RJ		\$936,337.30 ✓
07/29		LIST POSTED ITEMS QUANTITY 18	\$936,337.30	
07/29		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/29		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/30		FUNDING XFER FROM 000000140081703 TRN: 0190006415RJ		\$1,122,484.76 ✓
07/30		LIST POSTED ITEMS QUANTITY 18	\$1,122,484.76	
07/30		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/30		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00
07/31		FUNDING XFER FROM 000000140081703 TRN: 0190006340RJ		\$1,330,113.43 ✓
07/31		LIST POSTED ITEMS QUANTITY 12	\$1,330,113.43	
07/31		CLOSING LEDGER BALANCE	*** Balance ***	\$0.00
07/31		CLOSING COLLECTED BALANCE	*** Balance ***	\$0.00

Your service charges, fees and earnings credit have been calculated through account analysis.



July 01, 2008 -  
July 31, 2008

Page 5 of 5

Account Number  
006301428151509

BERNARD L MADOFF INVESTMENT SECURITIES



## Commercial Checking

(continued)

### Stop Payment Renewal Notice

Account Number 006301428151509

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000143	10/12/2007	10/12/2008		
—	0000144	10/15/2007	10/15/2008		
—	0000145	10/16/2007	10/16/2008		
—	0000146	10/18/2007	10/18/2008		
—	0000147	10/19/2007	10/19/2008		

Authorized Signature: \_\_\_\_\_

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN DANIEL BONVENTRE  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022

Date: \_\_\_\_\_

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

This Page Left Intentionally Blank

# EXHIBIT H



HÄSSE

## Statement of Account

BERNARD L MADOFF  
ATTN TONY TILENICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

卷之三

TRANSACTIONS	BALANCES		CLOSING (29 DEC 2000)		ENCLOSURES
	OPENING (01 DEC 2000)	CLOSING (29 DEC 2000)	CREDITS	DEBITS	
Total Credits	198	4,210,325,881.04			
Total Debits (incl. checks)	247	4,193,567,092.98	Ledger	3,734,855.26	20,493,643.32
Total Checks Paid	92	2,277,877,180.83	Collected	2,386,831.26	18,360,324.32

11DEC 01DEC USD YOUR: 0/B MELLON PIT  
OUR: 0104307336FF  
600,000.00 FEDWIRE CREDIT  
VIA: MELLON BANK N.A.  
/043000261  
\*VALUE DATE: 12/01  
12/04  
12/05  
209,000  
125,000  
25,000

U.S. BUCKINGHAM, RAY & PARTNERS, L.P.  
NEW YORK NY 10017-6705  
REF: CHASE NYC/CTR/BBK=BERNARD L MA  
DOFF NEW YORK NY 10022-4834/AC-0001  
40081703 BNF=JEROME & ANNE FISH ER/  
AC-1F015530 40 RFB=0/B MELLON PIT B  
IMAD: 1201D3QC120C001253

IT CODE: **USD - SAME DAY FUNDS**  
**USN - NEXT DAY FUNDS**

US1 - ONE DAY FLOAT  
US2 - TWO DAY FLOAT  
US3 - THREE DAY FLOAT  
US4 - FOUR DAY FLOAT

USS - FIVE DAY FLOAT  
USSM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND CHASE'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE ORDERED DEPARTMENT FOR PRODUCT ACTION.

The Chase Manhattan Bank



### Statement of Account

BERNARD L MADOFF  
ATTN TONY TILETNICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

TRANSACTIONS		BALANCES		CLOSING (31 DEC 2001)		ENCLOSURES	
		Opening (01 DEC 2001)		Ledger	Credits	Debits	Checks
Total Credits	228	5,598,840,323.89		5,641,935.59	26,581,003.10	0	0
Total Debits (incl. checks)	241	5,577,901,256.38		4,949,112.59	22,754,312.10	107	
Total Checks Paid	107	3,437,377.804.58		Collected			

Ledger Date	Acct Ledger Date	Value Date	Reference	Bank	Credit Balance	Description
01 DEC				**** Balance ****	5,641,925.59	OPENING LEDGER BALANCE
01 DEC				**** Balance ****	4,949,122.59	OPENING COLLECTED BALANCE
03DEC					1,541.90	INTEREST
						REF: INTEREST PER
						TICKET # 001718
03DEC					17,062.60	INTEREST
						REF: INTEREST
03DEC					401,132.58	FEDWIRE CREDIT
						TIAI BANK OF NEW YORK
						/021100018
						B/O: KOHL FAMILY PARTNERSHIP LP
						WOODBURY NY 11797-2702
						REF: CHASE NYCCTR/BMF=BERNARD L MA
						DOFF NEW YORK NY 10022-6836/AC-0001
						40081703 BNF=KOHL FAMILY PARTNERSHIP
						PLP WOODBURY NY 11797-2702/AC-12A5
						IMAD: 1208198152C003989
						FEDWIRE CREDIT
						TIAI, SIGNAL BANK, INC.
						/096016796
						B/O: BOYER H PALMER
						PLYMOUTH, MN
						REF: CHASE NYCCTR/BMF=BERNARD L MA
						DOFF NEW YORK NY 10022-6836/AC-0001
						40081703 RFB=OJB SIGNAL W STP BBL
						BNF/FDR FINAL CREDIT TO BOYER & FE
						US\$ - FIVE DAY FLOAT
						US\$ - MIXED FLOAT
						US\$ - THREE DAY FLOAT
						US\$ - ONE DAY FLOAT
						US\$ - TWO DAY FLOAT
						US\$ - NEXT DAY FUNDS
						USD - SAME DAY FUNDS
						FT CODE:

18-Dec-09

Z/3-8000781

THIS PAGE IS PART OF A STATEMENT REQUEST  
GROUP ID G18Dec08-372







JPMorgan Chase Bank, N.A.

JPMorgan Chase

CM  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN TONY TLEINICK  
8885 THIRD AVENUE 16TH FLOOR  
NEW YORK NY 10022-4833

## Statement of Account

In US Dollars  
Account No: 140-081703  
Statement Start Date: 01 DEC 2004  
Statement End Date: 31 DEC 2004  
Statement Code: 000-USA-11  
Statement N/A: 012

Page 1 of 63

TRANSACTIONS			BALANCES			CLOSING		
			Opening	(01 DEC 2004)	Closing	(31 DEC 2004)	Ledger	Credits
Total Credits	225	5,119,048.47	10	290,450.03	1,084,600.50	0	Debits	0
Total Debits (incl. checks)	292	5,118,320.63	Ledger	.03	.50	30	Checks	30
Total Checks Paid	30	6,725,935.50	Collected					

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

THIS PAGE IS PART OF A STATEMENT REQUEST GROUP ID G1BDcc0B-372



JP Morgan Chase Bank, N.A.

**Statement of Account**

BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN: TONY TIEFENICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4835

In US Dollars

Account No: 140-081703  
Statement Start Date: 01 DEC 2005  
Statement End Date: 30 DEC 2005  
Statement Code: 000-USA-11  
Statement No: 012

Page 1 of 61

http://www.jpmorgan.com

TRANSACTIONS				01 DEC 2005	Closing (30 DEC 2005)	ENCLOSURES	
Total Credits	200	3,569,237.928.70	B47.417.655			Credits	0
Total Debits (incl. checks)	264	3,569,203,682.06	Ledger	288,971.08	Ledger	Debits	0
Total Checks Paid	6	13,500.00	Collected	.09	Collected	Checks	6

Category	Adj. Ledger Date	Value Date	Reference	Balance	Balance	Balance	Balance
	01 DEC			288,971.08	OPENING LEDGER BALANCE		
	01 DEC	28NOV	YOUR: 31Y9811175355	.09	OPENING COLLECTED BALANCE		
	01 DEC	28NOV	OUR: 3351019979XP	.03	B/V INTEREST ADJUSTMENTS		
					CHANGE IN INTEREST FOR AIP		
					INVESTMENT DATED 11/28/2005 -		
					PREVIOUS AMT: 41,852.53 CURRENT		
					AMT: 41,852.56 AIP		
					REFERENCE=31Y9811175355		
					B/V INTEREST ADJUSTMENTS		
					CHANGE IN INTEREST FOR AIP		
					INVESTMENT DATED 11/29/2005 -		
					PREVIOUS AMT: \$4,200.51 CURRENT		
					AMT: 41,200.56 AIP		
					REFERENCE=31Y9811175355		
					B/V INTEREST ADJUSTMENTS		
					CHANGE IN INTEREST FOR AIP		
					INVESTMENT DATED 11/30/2005 -		
					PREVIOUS AMT: \$1,997.26 CURRENT		
					AMT: 41,997.29 AIP		
					REFERENCE=31Y9811175355		
					B/V INTEREST ADJUSTMENTS		
					CHANGE IN INTEREST FOR AIP		
					INVESTMENT DATED 11/21/2005 -		
					PREVIOUS AMT: 41,613.81 CURRENT		
					AMT: 41,654.30 AIP		
					REFERENCE=31Y9811175355		

FT CODE: USD - SAME DAY FUNDS USD - THREE DAY FLOAT USD - THREE DAY FLOAT  
USD - NEXT DAY FUNDS USD - FOUR DAY FLOAT USD - FOUR DAY FLOAT

USD - FIVE DAY FLOAT

USD - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHANGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.



JP Morgan Chase Bank, N.A.

**Statement of Account**

CM  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN: TONY TILENICK  
885 THIRD AVENUE 18TH FLOOR  
NEW YORK NY 10022-4833

In US Dollars  
Account No: 140-081703  
Statement Start Date: 01 DEC 2006  
Statement End Date: 29 DEC 2006  
Statement Code: 000-USA-11  
Statement No: 012  
Page 1 of 68

TRANSACTIONS		BALANCES		CLOSING		ENCLOSURES	
Debit	Credit	Value Date	Debit	Credit	Value Date	Debit	Credit
Total Credits	206	12,286,195.100	Opening (01 DEC 2006)	609,844.65	Closing (29 DEC 2006)	394,700.05	Credits
Total Debits (incl. checks)	256	12,286,410.245.18	Ledger	.65	Ledger	.05	Debits
Total Checks Paid	4	9,000.00	Collected		Collected		Checks

Debit	Credit	Value Date	Debit	Credit	Value Date	Debit	Credit
01 DEC			***** Balance *****	609,844.65	OPENING LEDGER BALANCE		
01 DEC			***** Balance *****	0.65	OPENING COLLECTED BALANCE		
01 DEC				2,058.00	APL INTEREST PAYMENT		
					INTEREST ON PRINCIPAL OF		
					\$15,729.915.00 AT APL		
					FOR APL INVESTMENT DATED 11/30/06		
					REFERENCE=3LY999865434		
					EFFECTIVE YIELD=04.82%		
					EFFECTIVE COMPOUNDING OF		
					INTEREST		
					DEPOSIT CASH LETTER		
					CASH LETTER 0000002257		
					*VALUE DATE: 12/01	120,000	
					12/04	3,000	
					12/05	8,500	
					CHIPS CREDIT		
					VIA: BANK OF NEW YORK		
					/0001		
					8/01: JPMORGAN CHASE BANK N.A.		
					1-212-635-6790		
					REF: NBBK=BERNARD L MADOFF NEW YORK		
					NY 10022-4836/AC-00000001400 BNF=		
					THE YOUNG FAMILY PARTNERS LLC SOL 8		
					BETTY YOUNG MANAGERS/AC-Y-0008-3 0		
					SSN: 0291852		
					FEWIRED CREDIT		
					VIA: WACHOVIA BANK NA		

FT CODE:	USD - SAME DAY FUNDS	USD - ONE DAY FLOAT	USD - THREE DAY FLOAT	USD - FIVE DAY FLOAT
	USN - NEXT DAY FUNDS	US2 - TWO DAY FLOAT	US4 - FOUR DAY FLOAT	USM - MIXED FLOAT
01DEC	01DEC USD YOUR: 061201400611			
	OUR: 0767601335FF			

GROUP ID G18DEC08-344

THIS PAGE IS PART OF A STATEMENT REQUEST

18DEC08-344

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNTS UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY OR MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELLED TOUCHES. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

18-DEC-08

18-Dec-08

THIS PAGE IS PART OF A STATEMENT REQUEST  
GROUP ID G18Dec08-344

18Dec08-344

**JPMorganChase** 

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

00000032 CEN 8027 00108 - NNN 1 00000007 H1 0000  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN TONY TILETNICK  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022-4833

December 01, 2007 -  
December 31, 2007

**Page 1 of 52**

**Account Number**  
000000140081703

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer  
Service Professional.



**Future DDA Statements will be Printed on Both Sides.**

In an effort to help reduce paper consumption, JPMorgan Chase, will begin printing DDA statements on both sides. This change will begin with statements printed after January 20, 2008.

If you would like to eliminate paper statements altogether, Internet-based statements are also available. Please contact your service representative to sign up for Internet statements or visit [www.jpmorganchase.com/visit/ecodda](http://www.jpmorganchase.com/visit/ecodda) for more information.

JPMorgan Chase continues to improve our services and strives to minimize our impact to the environment.

**Commercial Checking**

**Summary**

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$188,333.03
Opening Collected Balance		\$03
Deposits and Credits	192	\$13,567,434,695.88
Withdrawals and Debits	302	\$13,566,863,619.86
Checks Paid	7	\$17,100.00
<b>Ending Ledger Balance</b>		<b>\$742,309.05</b>
<b>Ending Collected Balance</b>		<b>\$05</b>
Sweep Investment Account(s):		
Other		\$32,435,254.00
<b>Combined Ledger Balance</b>		<b>\$33,177,563.05</b>

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

**JPMorganChase**

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P.O. BOX 260180  
BATON ROUGE, LA 70826-0180

November 29, 2008 -  
December 31, 2008

**Page 1 of 25**

**Account Number**  
000000140081703

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00000043 CEN 8027 00109 - NNN 1 000000001 H1 0000  
BERNARD L MADOFF INVESTMENT SECURITIES  
ATTN TONY TILETNICK  
885 THIRD AVE 18TH FL  
NEW YORK NY 10022-4833

**Commercial Checking****Summary**

	Number	Amount
Opening Ledger Balance		\$560,000.60
Opening Collected Balance		\$ 60
Deposits and Credits	122	\$3,219,564,477.98
Withdrawals and Debits	71	\$2,990,715,212.29
Checks Paid	1	\$2,000.00
<b>Ending Ledger Balance</b>		<b>\$229,407,266.29</b>
<b>Ending Collected Balance</b>		<b>\$229,407,266.29</b>

**Activity**

Ledger Date	Value Date	Description	Debit	Amount
11/29		OPENING LEDGER BALANCE	*** Balance ***	\$560,000.60
11/29		OPENING COLLECTED BALANCE	*** Balance ***	\$ .60
12/01		RETURN OF PRINCIPAL - END-OF-DAY SWEEP JPMORGAN CHASE & CO COMMERCIAL PAPER CPSWP112808 . TRN: 3332003179XN YOUR REF: 31Y9986772333		\$10,871,514.00
12/01		CHIPS CREDIT VIA THE BANK OF NEW YORK MELLON:0001 B/O: BERNARD L MADOFF INVESTMENT NEW YORK, NY 10022 REF: NBNF=BERNARD L MADOFF NEW YORK NY 10022-4834/AC 000000001400 ORG=/8661126621 NEW YORK, NY 10022 SSN: 0222435 TRN: 4372200336FC YOUR REF: CHASE		\$150,000,000.00

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

# EXHIBIT I



BERNARD L. MADOFF

62-26  
311 [ 2815-09 ]

91878

4/13 19 99

520448761

DAY TO THE JAMES GRIFF  
ORDER OF

EXACTLY \$376,577 DOLLARS 93 CENTS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 198011-78324-3  
FOR

480449540 404 BERNARD L. MADOFF

DOLLARS

376577.93

\$

4

100009187890 10311002670 6301428151 50911  
10037857931

MADWAA00390962

BERNARD L. MADOFF

101146

62-26  
311

615-09

DAY TO THE ORDER OF JAMES GRIFF

030174638

1706/00

\$ \*286170.89

EXACTLY \*\*286,170 DOLLARS 58 9 CENTS

DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801  
FOR 1-ZB324-3

1706/00

89

1708.91

89

MADWAA00052071

62-26

2815-08

BERNARD L. MADOFF

107600

4/01 2000

Pay to the ORDER of  
JAMES GREIFF

120233492

EXACTLY \$404,300.00 DOLLARS AND 49 CENTS 49 DOLLARS  
\$404,300.00

BERNARD L. MADOFF

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

178324-3  
FOR

\$404,300.00 DOLLARS AND 49 CENTS 49 DOLLARS  
\$404,300.00

\$404,300.00 DOLLARS AND 49 CENTS 49 DOLLARS  
\$404,300.00

\$404,300.00 DOLLARS AND 49 CENTS 49 DOLLARS  
\$404,300.00

MADWAA00040325

BERNARD L. MADOFF

62-26  
311 2815-09

110031

7/07 2000

DAY TO THE ORDER OF JAMES GREIFF

EXACTLY \*\*\*184.974 DOLLARS 90 CENTS  
100152333 404 04 325 \$ 184974.90  
3300

DOLLARS

Chase Manhattan Bank Delaware  
1201 Market Street  
Wilmington, DE 19801

1-2B324-3

FOR

BERNARD L. MADOFF



By

100 110031 10311002671 6301428151 50911 100 184974901

MADWAA00248970